

# Value Investing Webinar

***We will start at 10.40 am GMT***

Get a drink, and be ready for the action 😊

Disclaimer:

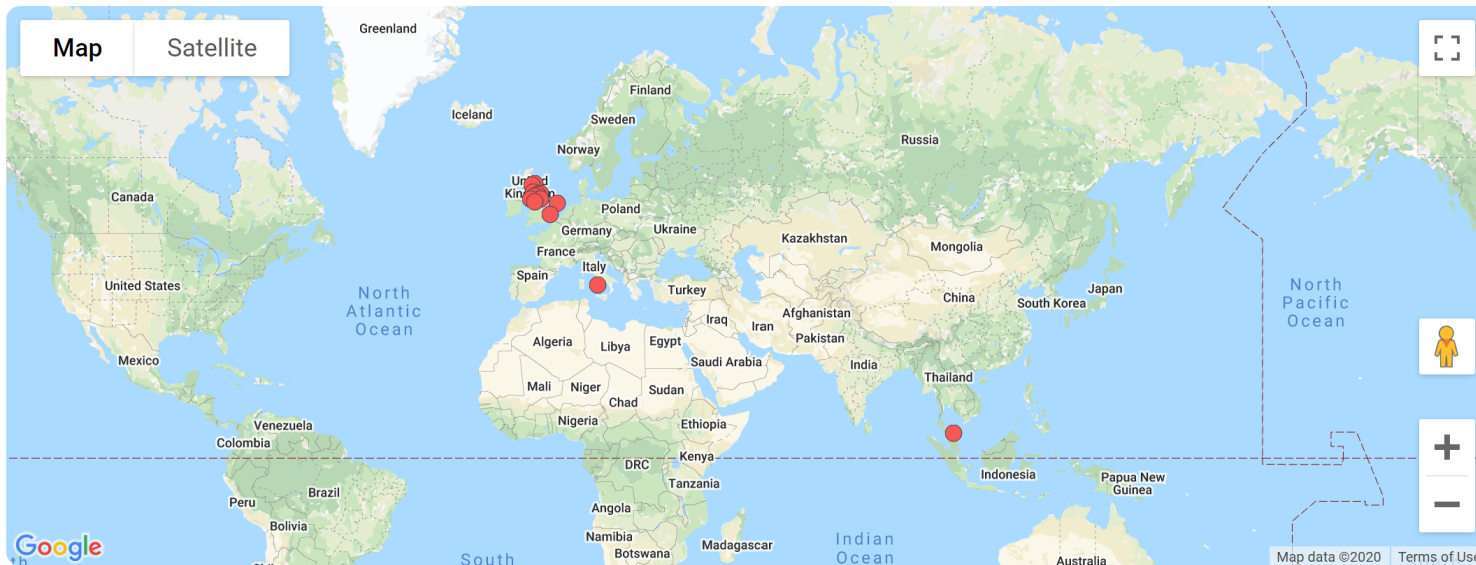
- We are a COMMUNITY to help each other out.
- We are NOT investment advisors.
- We do NOT recommend you to buy or sell anything. We DISCUSS, but You DECIDE.

## Global Value Investing Club

5 countries • 13 groups • 6493 members



Events Near Me   Groups Near Me



## Global Value Investing Club

Members  
**6,493**

Groups  
**13**

Countries  
**5**

## CityFALCON

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## Profile

Personalised Due Diligence by AI and Big Data. Disrupting Bloomberg, Yahoo Finance, Crunchbase market

 London, United Kingdom

EIS

Finance &amp; Payments

Digital

Mixed B2B/B2C

## Social Media



## Website

[www.cityfalcon.com](http://www.cityfalcon.com)

Company number  
09107763

Incorporation date  
30 Jun 2014

Investment sought:

£200,004

Equity offered:

2.52%

FUNDED ✓ 2 Feb 2020

Investment  
amount:

£602,151

Valuation  
(pre-money):

£7,728,807

Follow-on

## Highlights

- Disrupting the £23bn financial content market
- Clients: BNP Paribas, IEX Group, Seedrs, WiseAlpha
- Two six-figure, non-dilutive grants and university collaboration
- Paywall-free content from NYT, Fitch, Economist, hundreds more

✓ Secondary Market ?

✓ Seedrs nominee min. £16.00 + ?

# Polls

Value Investing

Market Strategy

zoom.us Meeting View Edit Window Help

You are viewing Ruzbeh Bacha's screen View Options

lana S Priyesh Mistry Katalin Horvath Sandip Shah

Recording... 33:41

Host is sharing poll results

1. How long have you been investing for?

Less than one year	(7) 32%
One to five years	(7) 32%
More than five years	(8) 36%

2. What is your market strategy right now

Wait and watch	(9) 41%
Buy undervalued stocks or indices	(11) 50%
Short overvalued stocks or indices	(0) 0%
Other	(2) 9%

☐ Short overvalued stocks or indices

☐ Other

Close

city FALCON®

Unmute Start Video

Participants 37 Q&A Polling Share Chat More

Leave Meeting



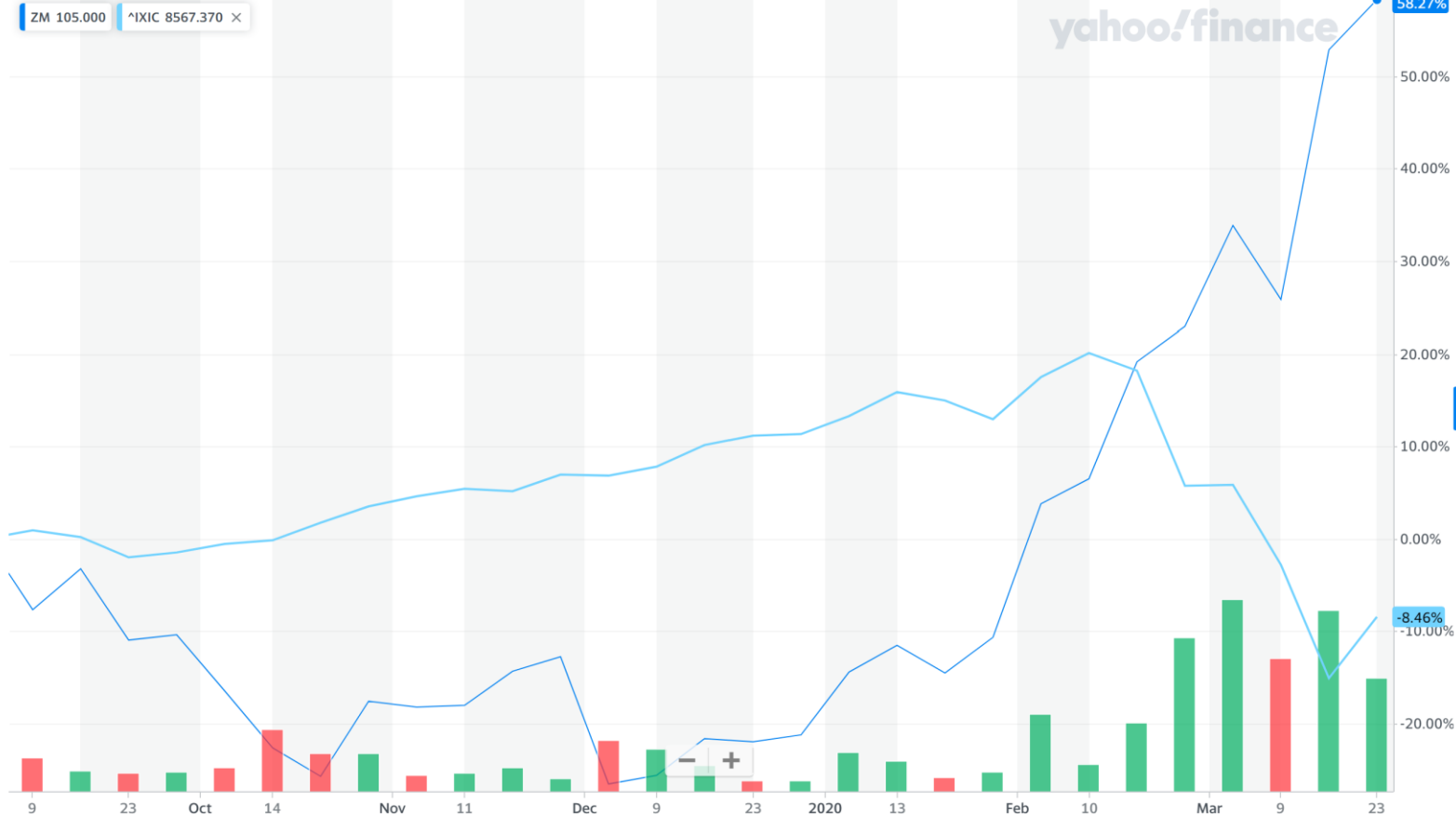
**Zoom Video Communications, Inc. (ZM)** ☆

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

**135.18** -24.38 (-15.28%) **139.24** +4.06 (3.00%)

At close: March 24 4:00PM EDT

Pre-Market: 8:29AM EDT

[Indicators](#) [Comparison](#) [Events](#) [Date Range](#) 1D 5D 1M 3M 6M YTD 1Y 2Y **5Y** Max [Interval 1W](#) [Line](#) [Draw](#) [Settings](#)

# Zoom Video Communications, Inc. (ZM)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

☆ Add to watchlist

**135.18** -24.38 (-15.28%) **139.24** +4.06 (3.00%)

At close: March 24 4:00PM EDT

Pre-Market: 8:29AM EDT

Summary

Company Outlook 🔒

Chart

Conversations

Statistics

Historical Data

Pr

Previous Close	159.56	Market Cap	37.715B
Open	154.00	Beta (5Y Monthly)	N/A
Bid	134.00 x 1100	PE Ratio (TTM)	1,502.00
Ask	141.00 x 900	EPS (TTM)	0.09
Day's Range	133.88 - 155.00	Earnings Date	Mar 03, 2020
52 Week Range	59.94 - 164.94	Forward Dividend & Yield	N/A (N/A)
Volume	22,401,325	Ex-Dividend Date	N/A
Avg. Volume	7,694,619	1y Target Est	107.19

Fair Value ⓘ 🔒

XX.XX

-49% Est. Return

Overvalued



[View details](#)

Related Research ⓘ 🔒

📄 Technical Assessment: Neutral i...

📄 Analyst Report: Zoom Video Co...

[View more](#)

1D 5D 1M 6M YTD

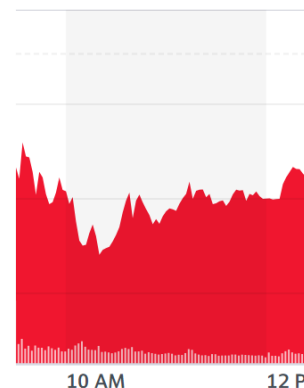


Chart Events ⓘ 🔒

Bullish pattern detected



Triple Moving Average Cr

[View all chart patterns](#)



Search for news, symbols or companies



EPS Trend	Current Qtr. (Apr 2020)	Next Qtr. (Jul 2020)	Current Year (2021)	Next Year (2022)
Current Estimate	0.1	0.11	0.44	0.58
7 Days Ago	0.1	0.11	0.44	0.58
30 Days Ago	0.06	0.08	0.3	0.42
60 Days Ago	0.06	0.08	0.3	0.42
90 Days Ago	0.06	0.08	0.3	0.42





Would you buy Zoom?

What are your concerns?

**Slack Technologies, Inc. (WORK)** ☆

NYSE - NYSE Delayed Price. Currency in USD

**25.95** +1.20 (+4.85%) **25.75** -0.20 (-0.77%)

At close: March 24 4:02PM EDT

Pre-Market: 8:33AM EDT

⊕ Indicators

⊕ Comparison

⚡ Events **P**

📅 Date Range

1D

5D

1M

3M

6M

YTD

**1Y**

2Y

5Y

Max

📄 Interval 1D ▾

📈 Line ▾

📐 Draw

⚙️ Setti

WORK 27.990 ^IXIC 9731.180 ✕





Search for news, symbols or companies

## Slack Technologies, Inc. (WORK)

NYSE - NYSE Delayed Price. Currency in USD

★ Add to watchlist

**25.95** **+1.20 (+4.85%)** **25.75** **-0.20 (-0.77%)**

At close: March 24 4:02PM EDT

Pre-Market: 8:33AM EDT

Summary

Company Outlook



Chart

Conversations

Statistics



Previous Close **24.75**

Open **26.10**

Bid **25.33 x 1200**

Ask **25.75 x 900**

Day's Range **25.23 - 27.33**

52 Week Range **15.10 - 42.00**

Volume **18,741,752**

Avg. Volume **13,163,193**

Fair Value ⓘ

XX.XX

Overvalued



[View details](#)

Market Cap **14.449B**

Beta (5Y Monthly) **N/A**

PE Ratio (TTM) **N/A**

EPS (TTM) **-1.77**

Earnings Date **Mar 11, 2020**

Forward Dividend & Yield **N/A (N/A)**

Ex-Dividend Date **N/A**

1y Target Est **23.79**

Related Research ⓘ

[View more](#)

1D 5D



Chart Ev

Bullish p



[View all](#)

Surprise %	N/A	22.20%	75.00%	20.00%
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EPS Trend	Current Qtr. (Apr 2020)	Next Qtr. (Jul 2020)	Current Year (2021)	Next Year (2022)
Current Estimate	-0.06	-0.06	-0.19	-0.12
7 Days Ago	-0.07	-0.06	-0.2	-0.13
30 Days Ago	-0.07	-0.06	-0.21	-0.13
60 Days Ago	-0.07	-0.06	-0.21	-0.13
90 Days Ago	-0.07	-0.06	-0.21	-0.13

Would you buy Slack?

What are your concerns?

**Netflix, Inc. (NFLX)** ☆

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

**348.20** -9.12 (-2.55%)

As of 10:11AM EDT. Market open.

⊕ Indicators

⊖ Comparison

⚡ Events

📅 Date Range

1D

5D

1M

**3M**

6M

YTD

1Y

2Y

5Y

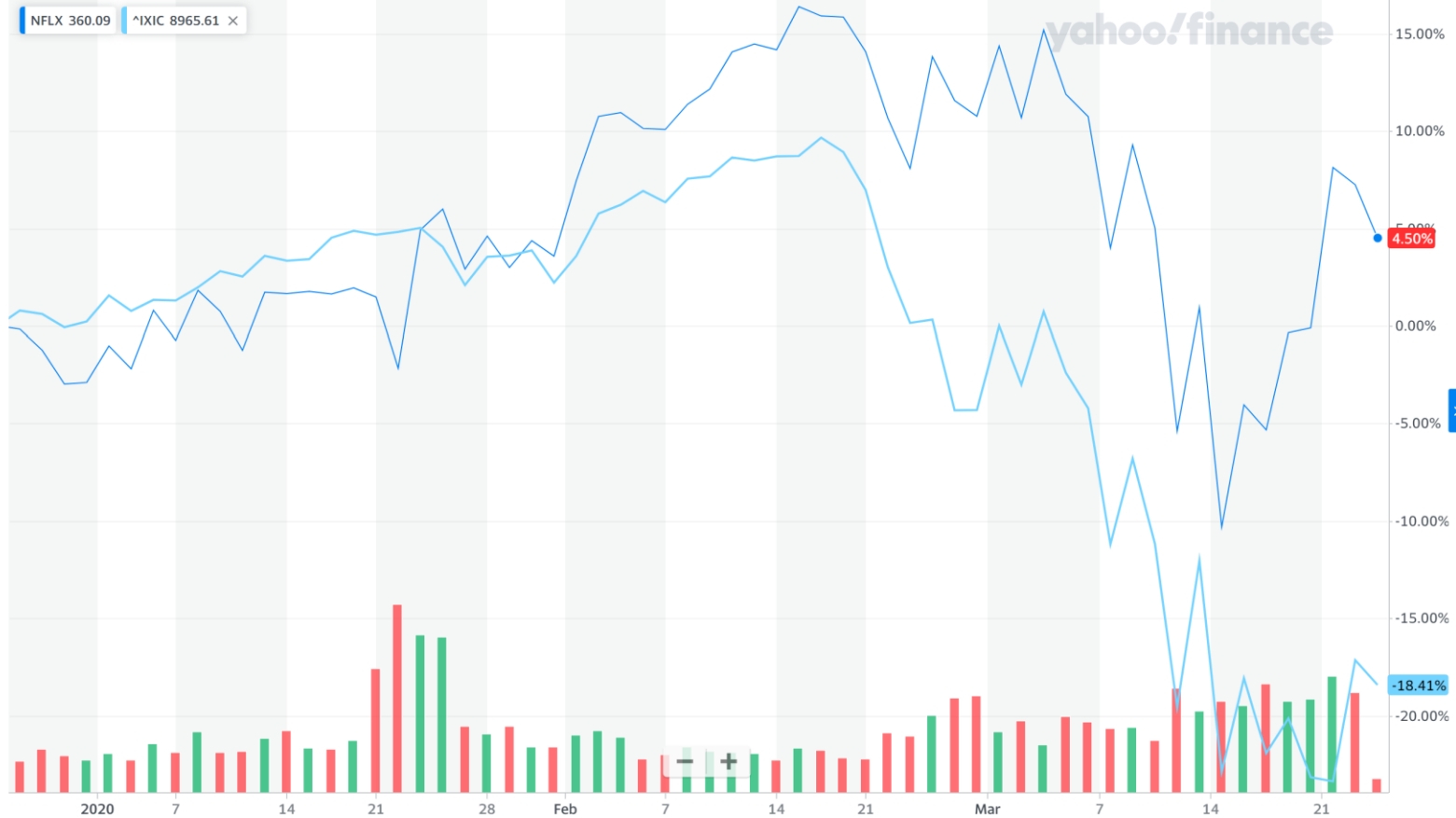
Max

📖 Interval 1D ▾

📈 Line ▾

🖨 Draw

⚙ Setti



Previous Close **357.32**

Open **361.02**

Bid **352.01 x 1100**

Ask **350.59 x 800**

Day's Range **346.56 - 362.00**

52 Week Range **252.28 - 393.52**

Volume **1,628,240**

Avg. Volume **7,551,231**

**Fair Value** ?

**XX.XX**

29% Est. Return

[View details](#)

**Near Fair Value**



Market Cap **152.327B**

Beta (5Y Monthly) **1.23**

PE Ratio (TTM) **84.05**

EPS (TTM) **4.13**

Earnings Date **Apr 20, 2020**

Forward Dividend & Yield **N/A (N/A)**

Ex-Dividend Date **N/A**

1y Target Est **366.74**

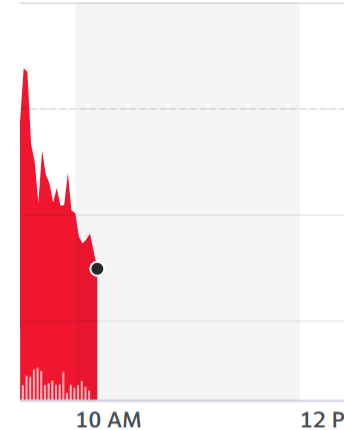
**Related Research** ?

Technical Assessment: Bullish in ...

Market Digest: JNJ, KEY, NFLX, T...

[View more](#)

**1D** 5D 1M 6M YTD



**Chart Events** ?

**Bullish** pattern detected

**MACD**

[View all chart patterns](#)

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Current Estimate

1.63

1.53

5.97

8.39

7 Days Ago

1.65

1.53

5.99

8.42

30 Days Ago

1.65

1.53

6.01

8.42

60 Days Ago

1.64

1.53

6

8.41

90 Days Ago

1.22

1.47

5.48

8.32



city  
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## Popular Themes

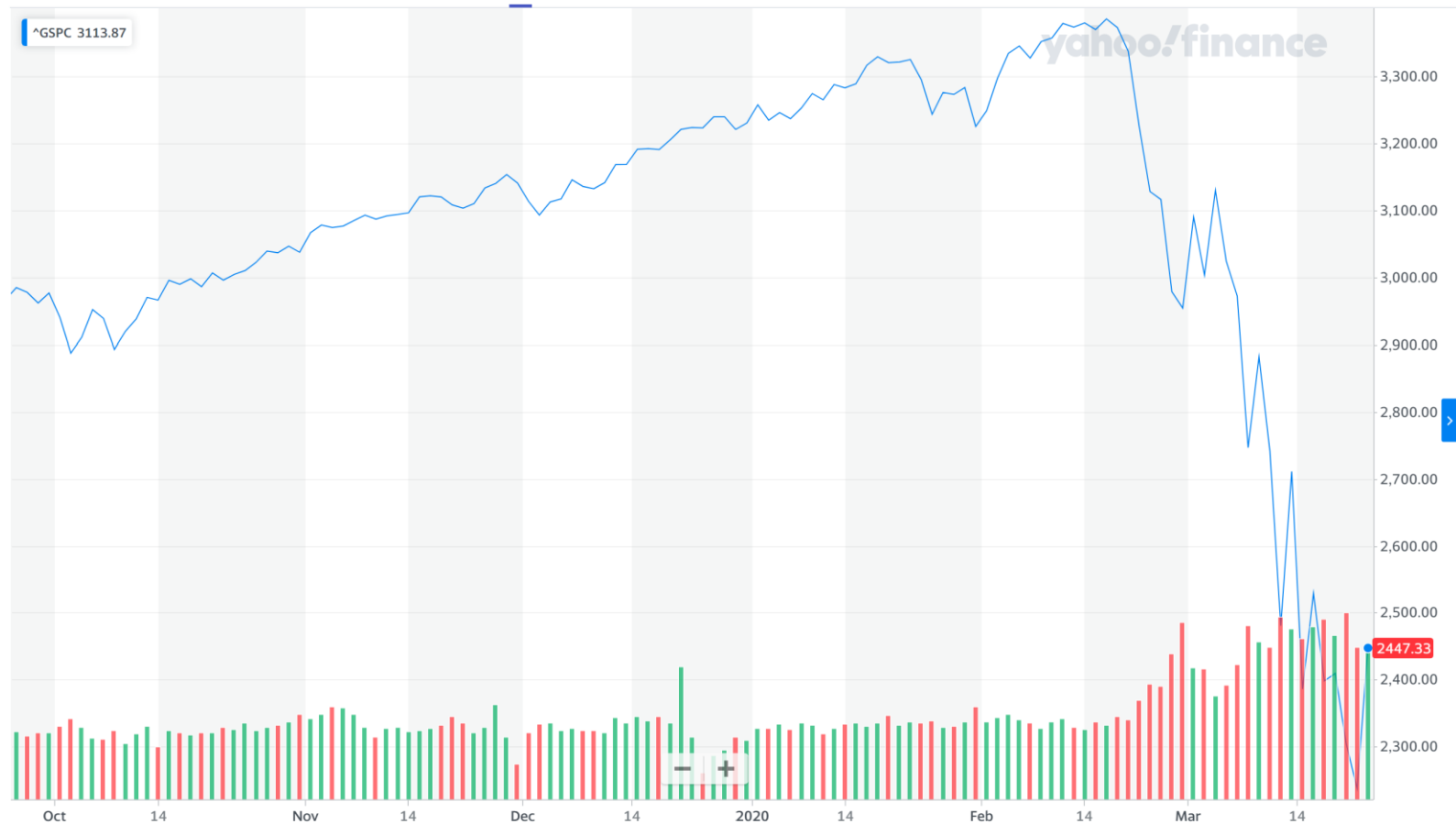
- Remote Working Tools
- Entertainment
- Online only services. e.g. Ocado
- Pharma
- Essential Services

**S&P 500 (^GSPC)** ☆

SNP - SNP Real Time Price. Currency in USD

**2,447.33** +209.93 (+9.38%)

At close: March 24 5:13PM EDT

[+](#) Indicators [+](#) Comparison [📅](#) Date Range 1D 5D 1M 3M **6M** YTD 1Y 2Y 5Y Max [📄](#) Interval 1D [📈](#) Line [🖨](#) Draw [⚙](#) Setting

**FTSE 100 (^FTSE)** ☆

FTSE Index - FTSE Index Delayed Price. Currency in GBP

**5,533.03** +87.02 (+1.60%)

As of 10:19AM GMT. Market open.

⊕ Indicators ⊕ Comparison 📅 Date Range 1D 5D 1M 3M **6M** YTD 1Y 2Y 5Y Max 📄 Interval 1D ⌵ ⚡ Line ⌵ 🖨 Draw ⚙ Setti

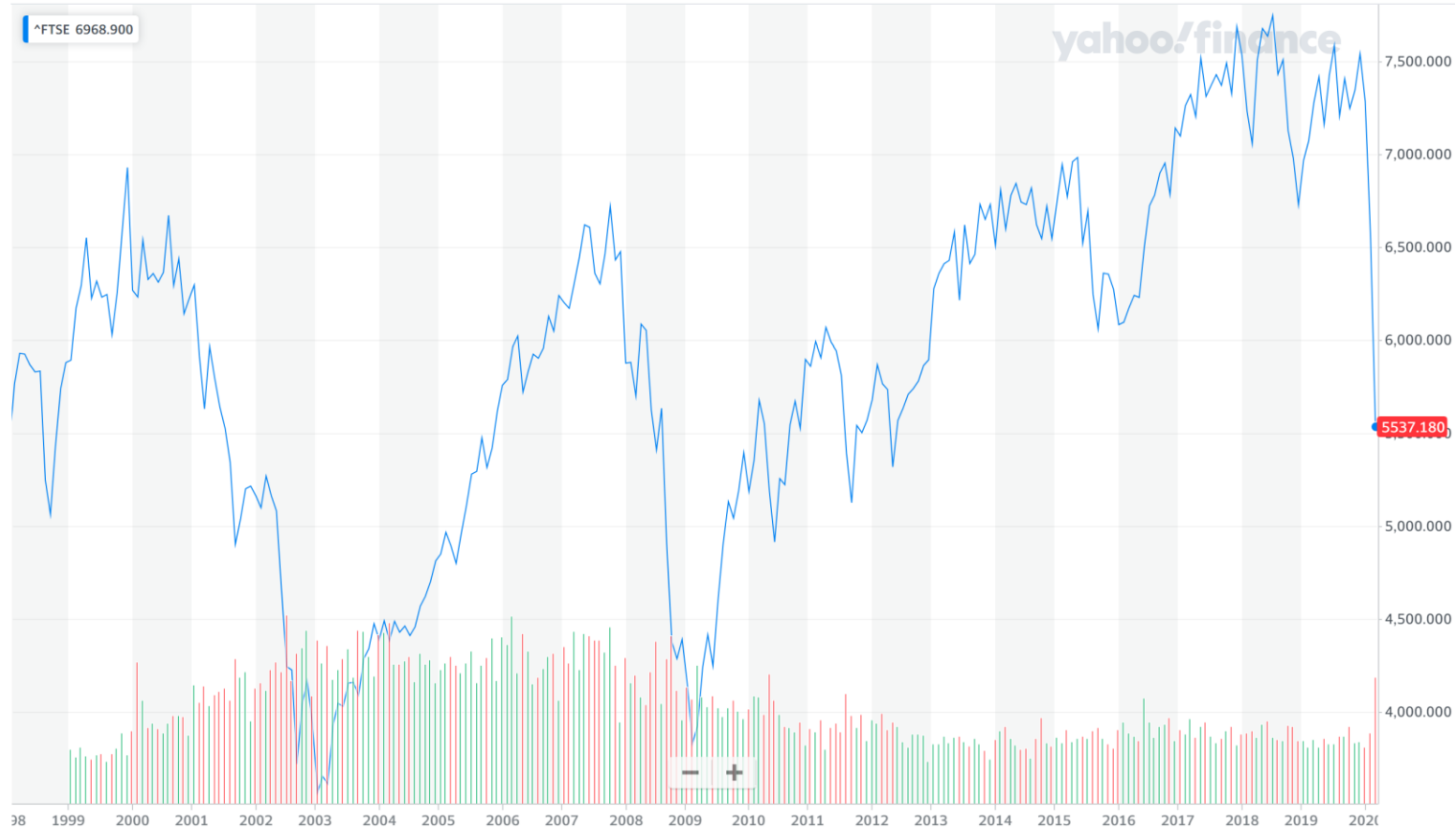


**FTSE 100 (^FTSE)** ☆

FTSE Index - FTSE Index Delayed Price. Currency in GBP

**5,537.82** **+91.81** **(+1.69%)**

As of 10:20AM GMT. Market open.

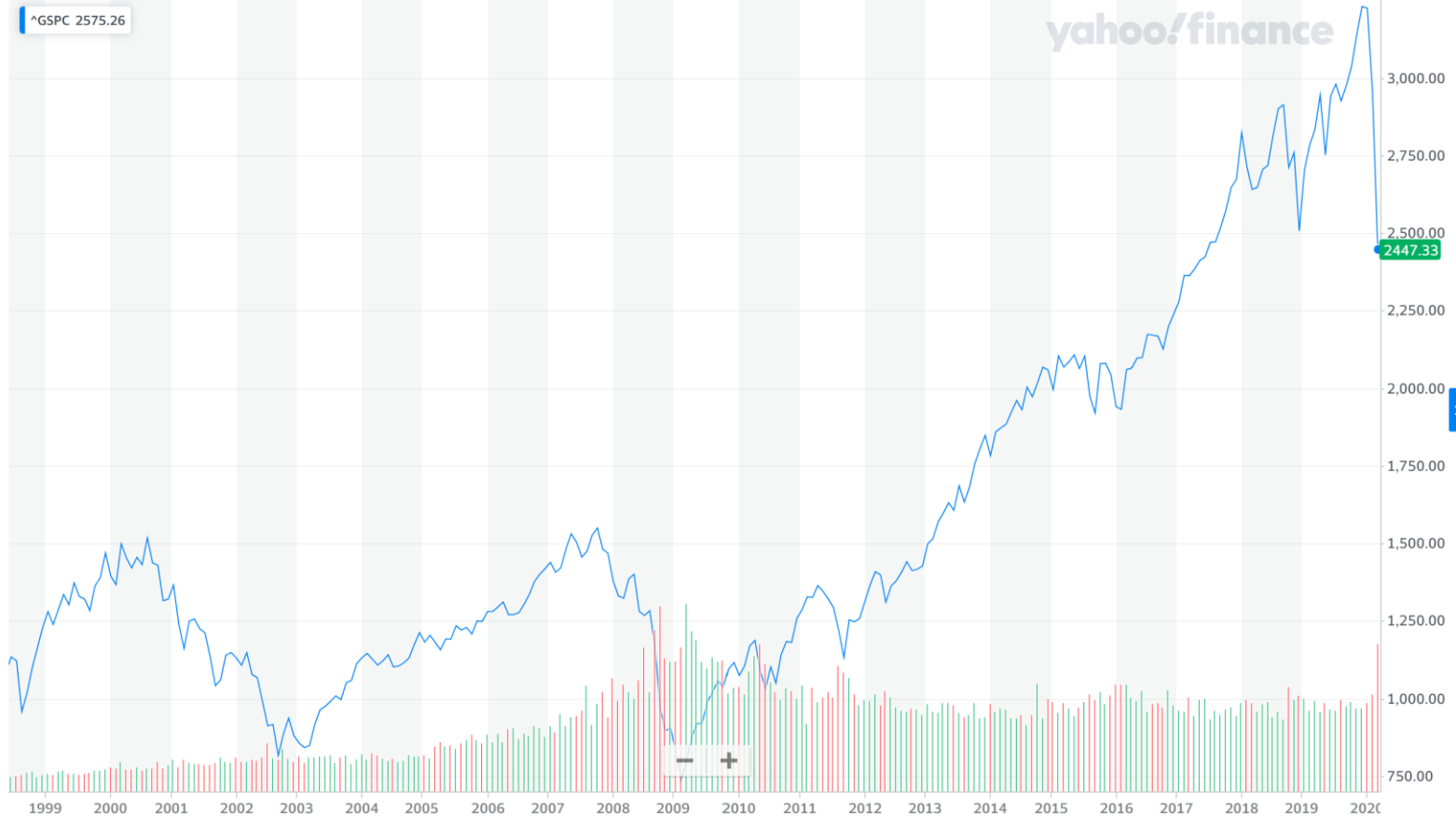
[+ Indicators](#)[+ Comparison](#)[Feb 01, 1998 - Feb 01, 2020](#)[1D](#)[5D](#)[1M](#)[3M](#)[6M](#)[YTD](#)[1Y](#)[2Y](#)[5Y](#)[Max](#)[Interval 1M](#)[Line](#)[Draw](#)[Set](#)

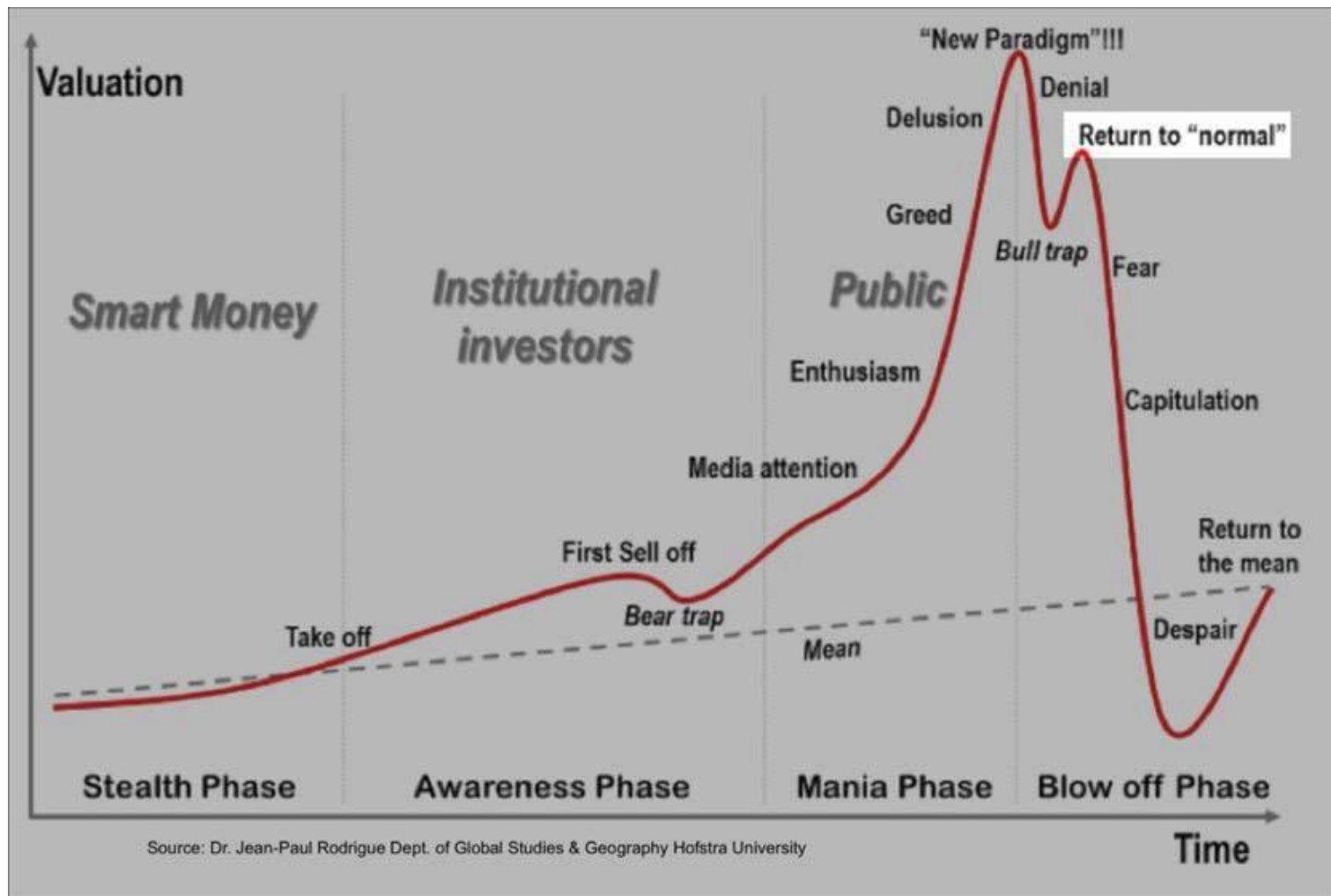
**S&P 500 (^GSPC)** ☆

SNP - SNP Real Time Price. Currency in USD

**2,447.33** +209.93 (+9.38%)

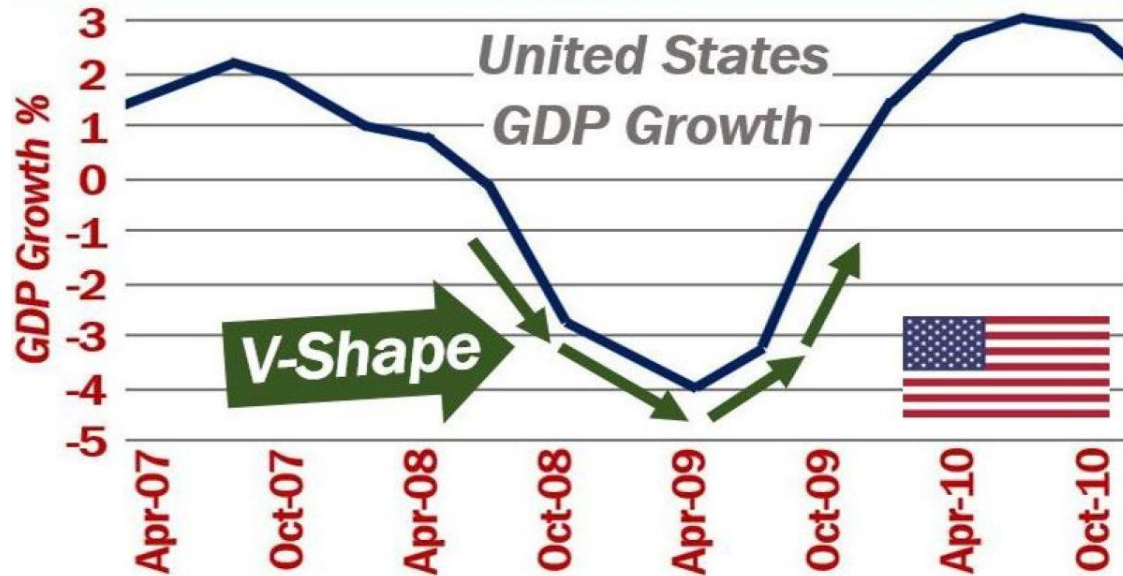
At close: March 24 5:13PM EDT

[Indicators](#)[Comparison](#)[Jun 01, 1998 - Feb 03, 2020](#)[1D](#)[5D](#)[1M](#)[3M](#)[6M](#)[YTD](#)[1Y](#)[2Y](#)[5Y](#)[Max](#)[Interval 1M](#)[Line](#)[Draw](#)[Sett](#)



# V-Shaped Recovery

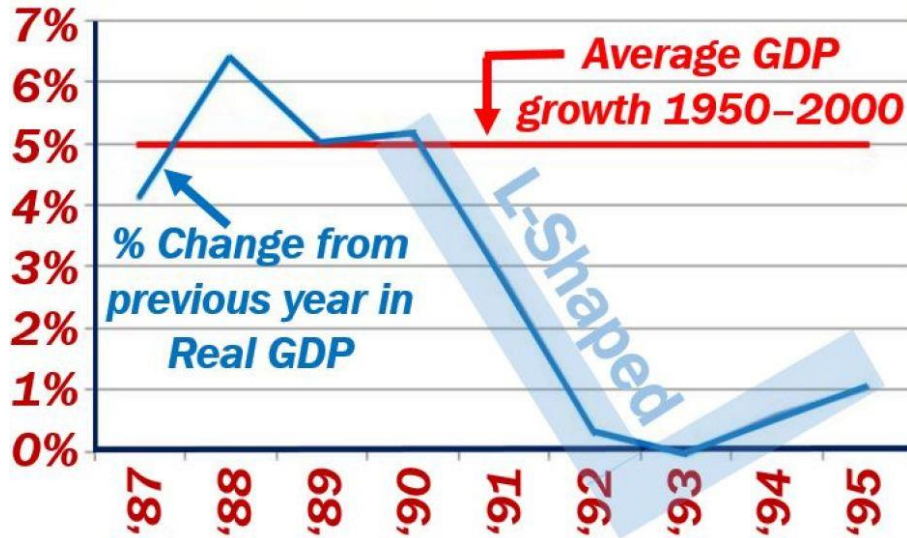
*A sharp economic decline with a clearly defined trough, followed by a strong recovery.*



Source: <https://marketbusinessnews.com/>

# L-Shaped Recovery

*When there is a severe recession followed by weak or no GDP growth, the chart looks like the letter L.*



During the 1990s, Japan had an L-Shaped Recovery



Source: <https://marketbusinessnews.com/>



U

W



benchmark sites



Personalisation



Facebook



Fintech / EIS Funds



Competitions



Middlesex Sunday L...



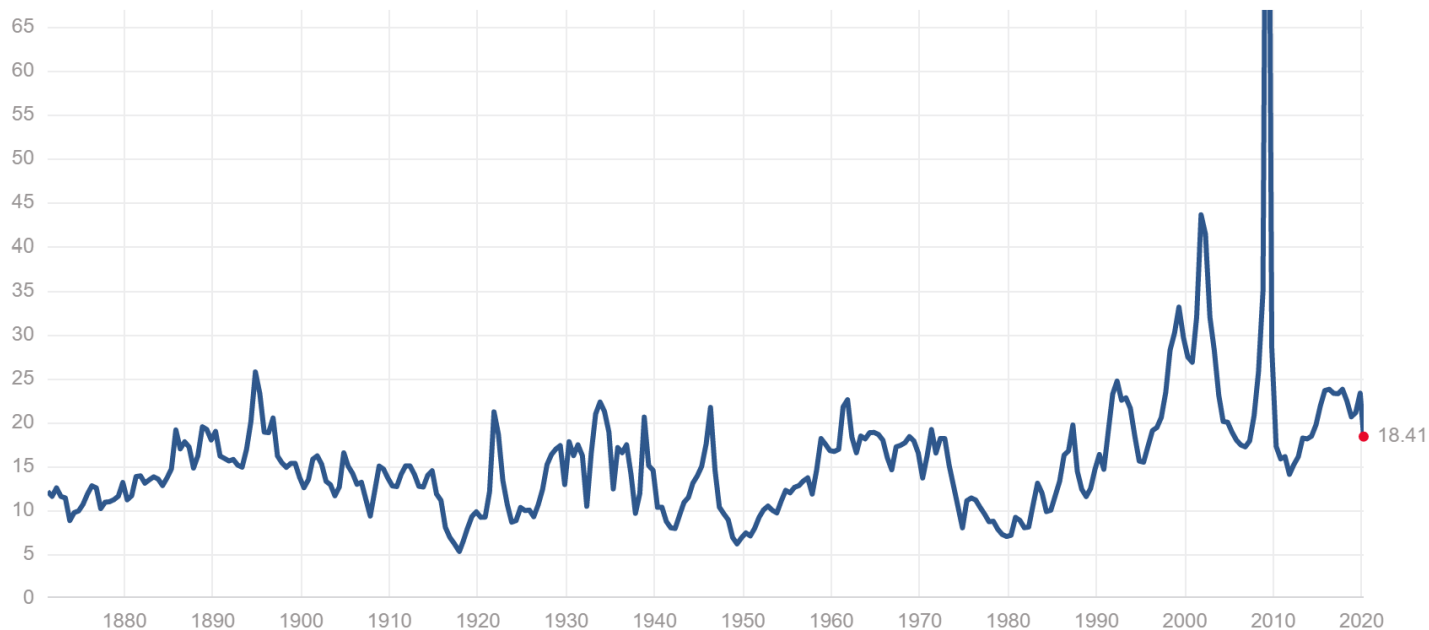
RWD Bookmarket

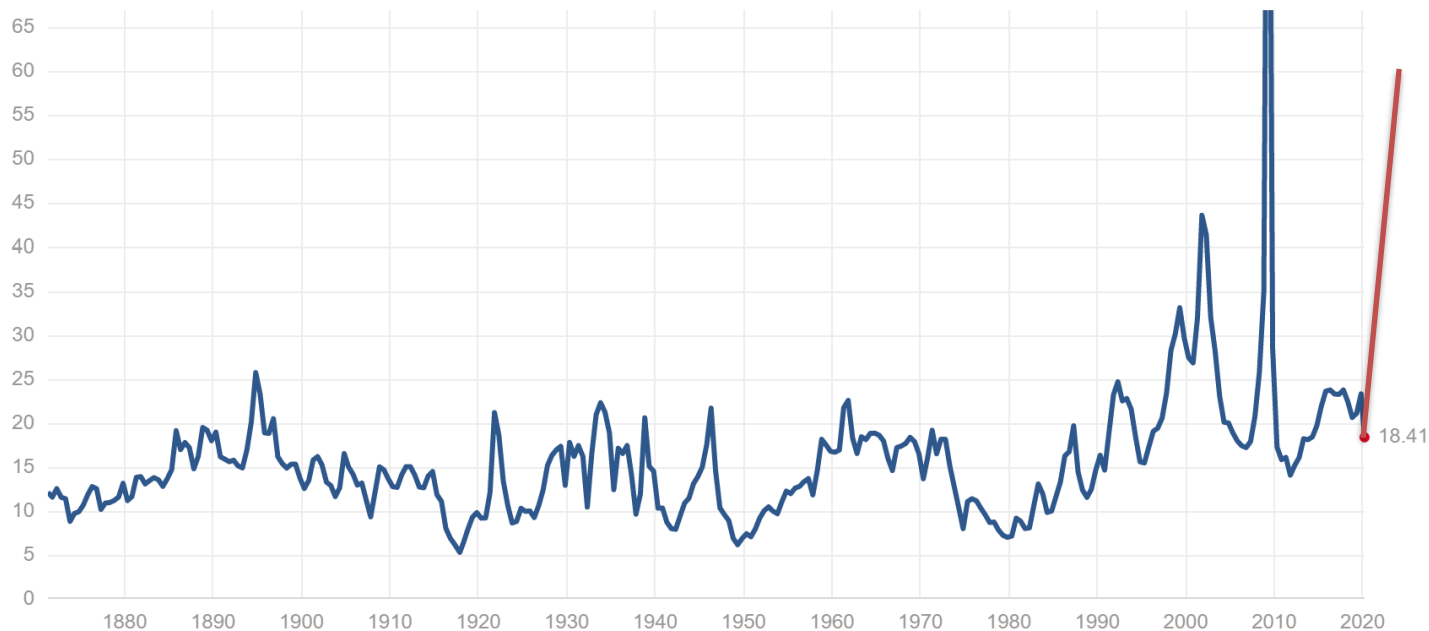


Search (coco) - Gro...



Netflix

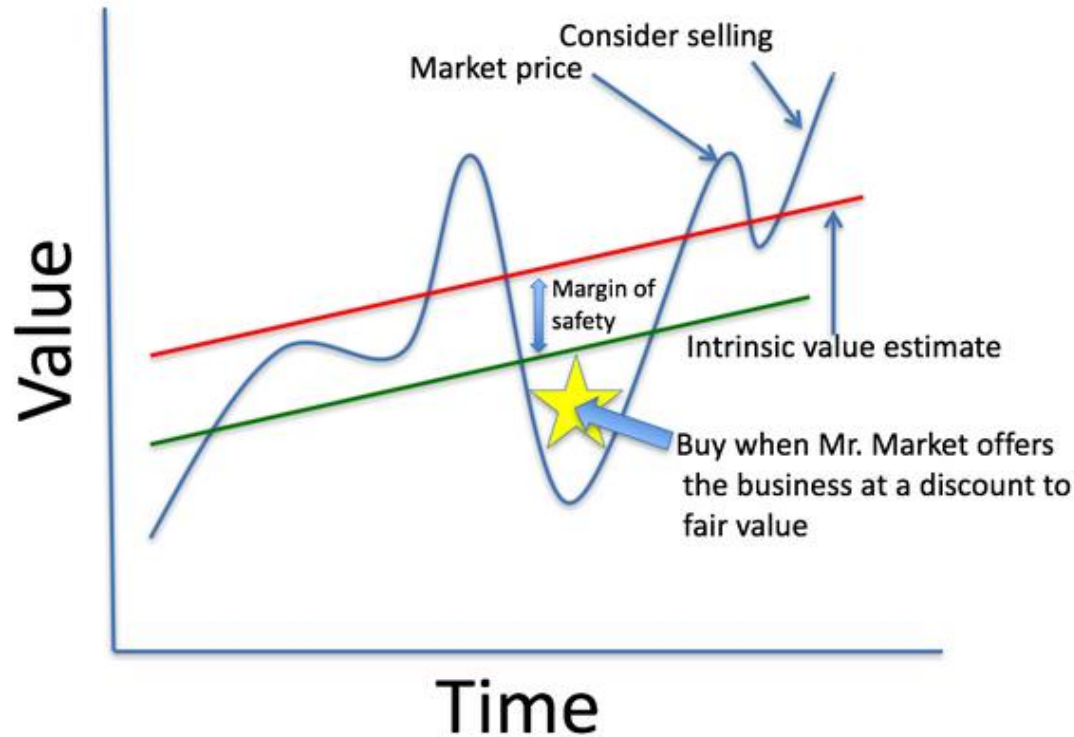




# Earnings Estimate?

## Most Businesses' Priority – survival!

# What Is Value Investing?



**Markets are cheaper but not cheap**

**A stock can go to ZERO**

**“This time is different”**

*Compared to 99-00 and 08-09*



## **“This time is different”**

1. People are dying
2. Quantitative easing was in boom time
3. Passive funds – S&P500 Mutual Fund

# “This time is different”



**“This time is different”**




# “This time is different”

cityfalcon.com/blog/investments/will-etfs-and-index-funds-cause-the-next-2008-style-crash/

ookmarks benchmark sites Personalisation Facebook Fintech / EIS Funds Competitions Middlesex Sunday L... RWD Bookmarket Sea

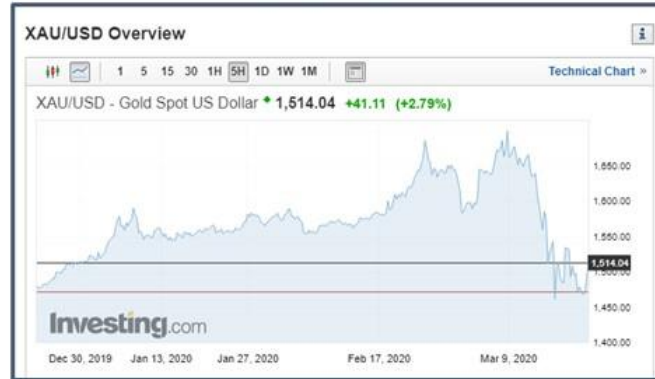
Become an equity shareholder in CityFALCON [Learn more](#)

## Will Index Funds and ETFs Cause the Next 2008-Style Crash?



The image shows a man in a light grey suit and a red tie with white polka dots. He is holding a small, rectangular red sign with the words "FINANCIAL CRISIS" written on it in white capital letters. He is standing behind a row of white dominoes on a dark surface. Several dominoes on the left are already falling, while the ones on the right are still standing. Above the man's hand, there are several white line-art icons floating in the air, including a lightbulb, a cloud, a rocket, a smartphone, a musical note, a thumbs up, and a Wi-Fi symbol. The background is a dark, slightly blurred outdoor scene with a body of water and some buildings in the distance.

## Gold (USD)



## Gold (GBP)



## Gold (EUR)

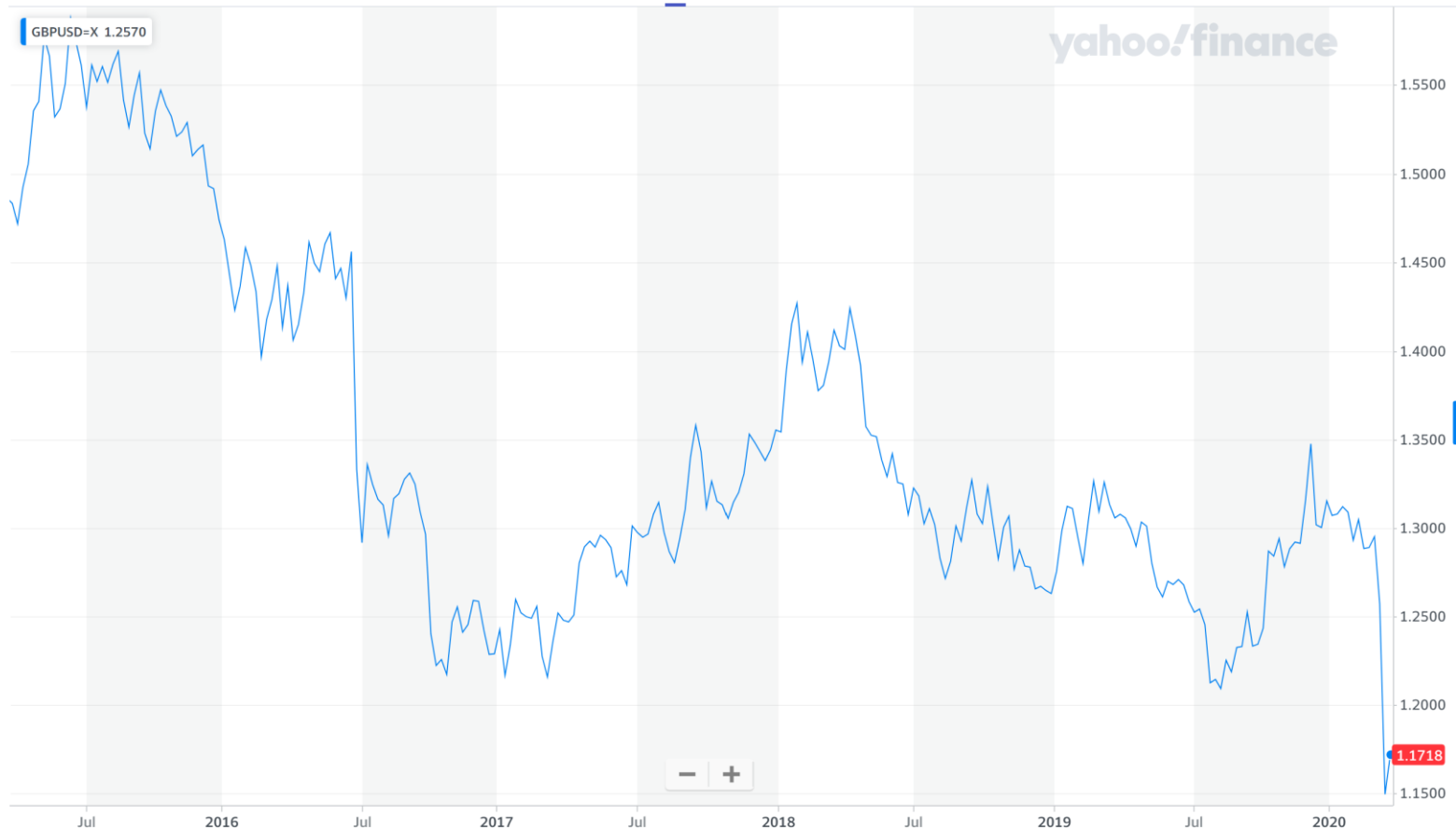


**GBP/USD (GBPUSD=X)** ☆

CCY - CCY Delayed Price. Currency in USD

**1.1721** -0.0029 (-0.2451%)

As of 2:35PM GMT. Market open.

[+ Indicators](#) [+ Comparison](#) [📅 Date Range](#) 1D 5D 1M 3M 6M YTD 1Y 2Y **5Y** Max [📊 Interval 1W](#) [📈 Line](#) [📐 Draw](#) [⚙️ Sett](#)

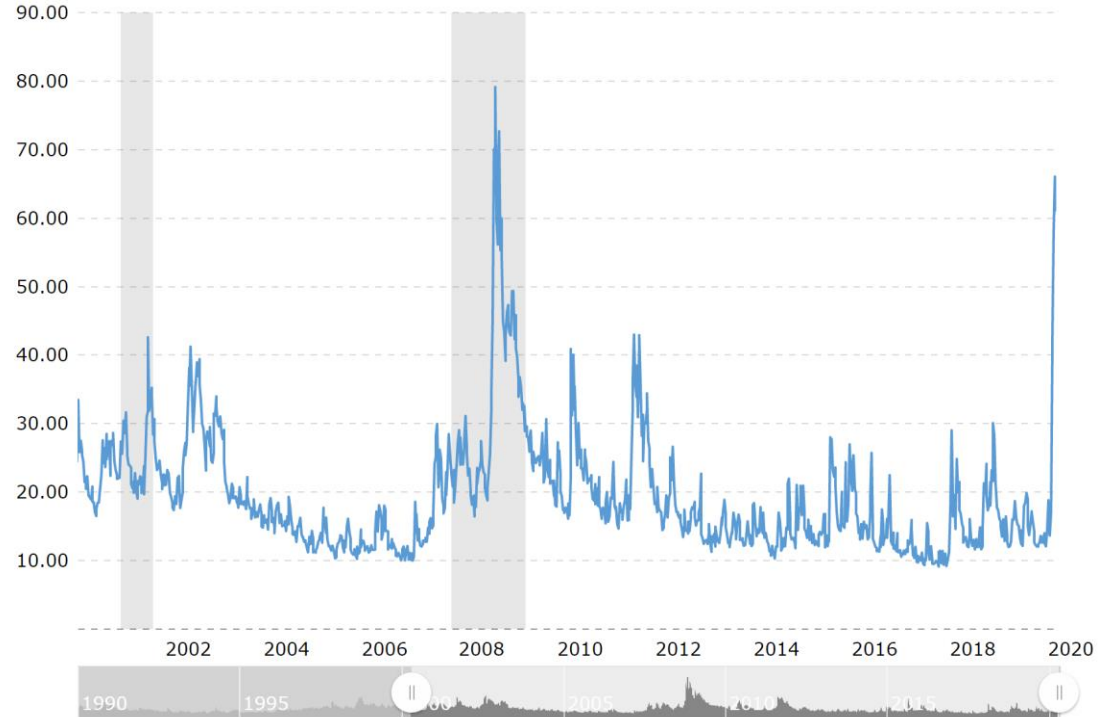




# Volatility Index (VIX)

macrotrends.net/2603/vix-volatility-index-historical-chart?default=y

benchmark sites Personalisation Facebook Fintech / EIS Funds Competitions Middlesex Sunday L... RWD Bookmarklet Se





# Volatility Index (VIX)

the Volatility Index, or VIX, is a real-time market index that represents the market's expectation of 30-day forward-looking volatility. Derived from the price inputs of the S&P 500 index options, it provides a measure of market risk and investors' sentiments. It is also known by other names like "Fear Gauge" or "Fear Index." Investors, research analysts and portfolio managers look to VIX values as a way to measure market risk, fear and stress before they take investment decisions.

- Investopedia

# My Strategy

1. Watch and wait for certainty
2. Short weak companies
3. If buying, look at companies with strong balance sheets
4. Look for non-company related instruments – commodities, indices
5. Hedge positions – VIX, Options

**Look for companies with EV of less than 0**

Net Cash (Cash - Debt) > Market Cap

Exclude healthcare, financial services and similar industries

# Read, Read, Read

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Not secure | cityfalcon.com/watchlists

























Bookmarks | benchmark sites | Personalisation | Facebook | Fintech / EIS Funds | Competitions | Middlesex Sunday L... | RWD Bookmarket | Search (coco) - Gro... | Netflix | Other bookmarks

Ruz Bacha

Trending 1 hour, All Classes | Acquisitions ↑ 3x Major Business and Related Activities | Analyst Ratings ↑ 3x Major Business and Related Activities | Other Events ↑ 3x | Fintech ↑ 236x Financial Topics | Earnings ↑ 231x Major Business and Related Activities | Euro ↑ 224 Foreign Exch

## Coronavirus Value Track..

Filters | Personalisation Options

	Oil majors slash 2020 spending 18per cent after prices slump		64%	▼
	EUR/GBP offered, bounces off lows near 0.9050		62%	▼
	Price of 95-octane grade petrol down by 20 cents a litre amid oil price plunge		62%	▼
	Microsoft, Facebook, Twitter Partner With WHO To Launch Coronavirus Hackathon		62%	▼
	US crude oil futures settle at \$24.01		61%	▼
	Changing Priors, Action Plans for Big Tech, The Airbnb Disaster		61%	▼
	They're hiring! Companies seek thousands of new employees amid the coronavirus pandemic		61%	▼
	Coronavirus VC investment crunch still months away		61%	▼
	Trumpworld Embraces the Death Wish Economy		61%	▼
	Harmony blockchain has partnered with Suterusu   Forex Crunch		61%	▼
	Ripple Price Analysis: XRP/USD consolidates above \$0.162 as bears attempt to correct price   Forex Crunch		61%	▼
	Chinese state-owned telcos remain reluctant on big 5G investments			

## Topics on your watchlist

- ☒ Add topics
- ☒ CBOE Volatility Index INDEX
- ☒ Communications Equipment INDUSTRY
- ☒ Diversified Telecommunication Services INDUSTRY
- ☒ Dow Jones 30 INDEX
- ☒ Electronic Equipment, Instruments & Components INDUSTRY
- ☒ EURGBP FOREIGN EXCHANGE OR CURRENCY
- ☒ EURUSD FOREIGN EXCHANGE OR CURRENCY
- ☒ FTSE 100 INDEX
- ☒ FTSE 250 INDEX
- ☒ GBPUSD FOREIGN EXCHANGE OR CURRENCY
- ☒ Growth Investing FUNDAMENTAL ANALYSIS
- ☒ IT Services INDUSTRY
- ☒ Nasdaq 100 INDEX
- ☒ Ocado STOCK
- ☒ Oil COMMODITY

