

Value Investing in Europe

4 countries • 12 groups • 3830 members



Events Near Me

Groups Near Me



Value Investing in Europe

Members
3,830

Groups
12

Countries
4



The four most dangerous words in
investing are:

This time it's different

- Sir John Templeton

Disclaimer

We are NOT investment advisors

We do NOT recommend you to buy or sell anything. We DISCUSS but You DECIDE.

- A COMMUNITY to help each other out
- Our Vision / Mission at CityFALCON
Learn how we can help







Stocks	Initiated Tracking		Meetup - 6 Nov 2018		Meetup - 27 Sep 2018	
	Date	Price (\$)	Price (\$)	Upside / (downside)	Price (\$)	Upside / (downside)
Benchmark - Nasdaq	15 Oct 2015	4870.1	7328.85	50.49%	8066.08	65.62%
Benchmark - S&P500	15 Oct 2015	2023.86	2738.31	35.30%	2925.91	44.57%
Yandex	15 Oct 2015	13.6	30.18	121.91%	33.32	145.00%
Yahoo (Verizon Communications)	15 Oct 2015	33.48	57.21	70.88%	53.51	59.83%
IBM	15 Oct 2015	150.09	120.06	-20.01%	152.2	1.41%
Blackberry	15 Oct 2015	7.28	9.34	28.30%	10.29	41.35%
Glu Mobile	10 Nov 2015	3.17	6.99	120.50%	7.45	135.02%
RhythmOne (Blinkx Plc)	10 Dec 2015	21.9				
ITT Educational Services	10 Dec 2015	3.56	0.00	-100.00%	0.00	-99.99%
Twitter	13 Jan 2016	18.68	34.02	82.12%	29.01	55.30%
Liquidity Services					4.40	13.07%
Laura Ashley					0.63	-82.55%
Christopher & Banks					0.77	-46.15%
Apple	31 Mar 2016	109.28	201.59	84.47%	220.42	101.70%
Foster	7 Apr 2016	16.63	21.28	27.96%	21.20	27.48%
Tesla	7 Apr 2016	257.2	341.40	32.74%	309.58	20.37%
Lumos Networks	5 May 2016	12.56				
Outerwall	5 May 2016	38.72	0.00	-100.00%	0.00	-100.00%
Netflix	25 May 2016	100.2	315.44	214.81%	377.88	277.13%
Adidas	25 May 2016	114.6	207.00	80.63%	209.50	82.81%
Tix Corp	7 Jun 2016	2.3	0.21	-90.87%	0.22	-90.43%
Restaurant Group plc	7 Jun 2016	365.3	252.80	-30.80%	301.60	-17.44%
Cloud Peak Energy	7 Jul 2016	2.06	1.84	-10.68%	2.44	18.45%
Buckle	11 Aug 2016	25.46	22.34	-12.25%	22.90	-10.05%
OPG Power	11 Aug 2016	68.00	11.63	-82.90%	10.82	-84.09%
Plus500	11 Aug 2016	739.5	1302.00	76.06%	1408.00	90.40%
Disruptive	11 Aug 2016	224.00	2225.00	1000.00%	2225.00	994.15%

www.cityfalcon.com/meetup

Follow us on Twitter

Discuss ideas and opportunities in our group

Check performance of stocks discussed
[London Value Investing Tracker](#)

🔥 UPCOMING EVENTS	TOPICS TO DISCUSS	DATE
PREVIOUS EVENTS	TOPICS DISCUSSED	PRESENTATIONS
 Show me the VALUE 05 Jun 2019, Malta, Valetta View all photos		 Inverted Yield Curve, EU Copyright Directive, 2019 Tech IPOs
 Show me the Value 24 Apr 2019 View all photos		 WiseAlpha Corporate Bonds Investing General
 Introduction to Value Investing 19 Mar 2019, Malta, Valetta View all photos		 General

Uber Technologies, Inc. (UBER) ☆

NYSE - NYSE Delayed Price. Currency in USD

31.37 +0.38 (+1.23%)

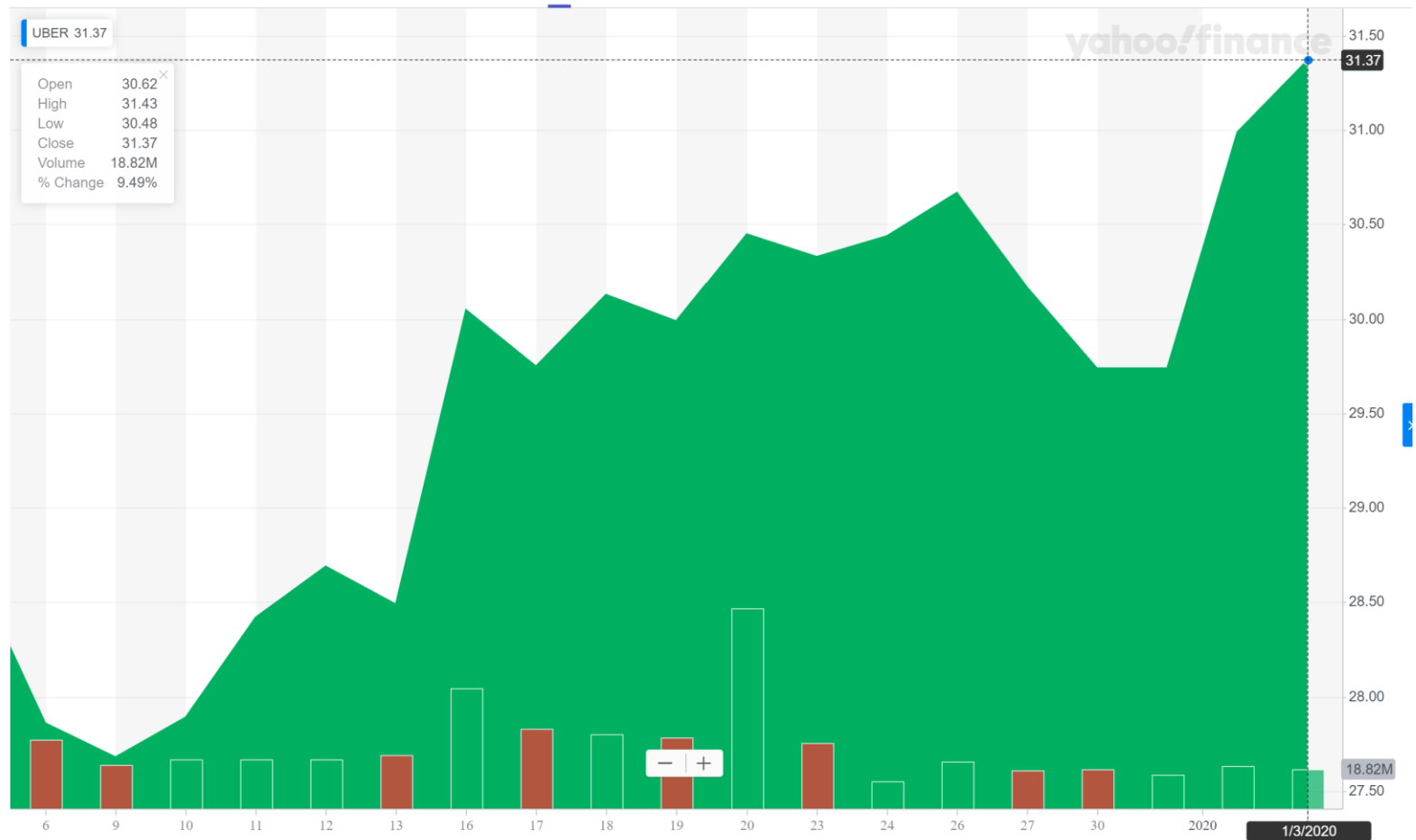
31.18 -0.19 (-0.01%)

At close: January 3 4:01PM EST

Pre-Market: 9:27AM EST

Indicators Comparison Events Date Range 1D 5D **1M** 3M 6M YTD 1Y 2Y 5Y Max Interval 1D Area Draw

Settings



The Boeing Company (BA) ☆

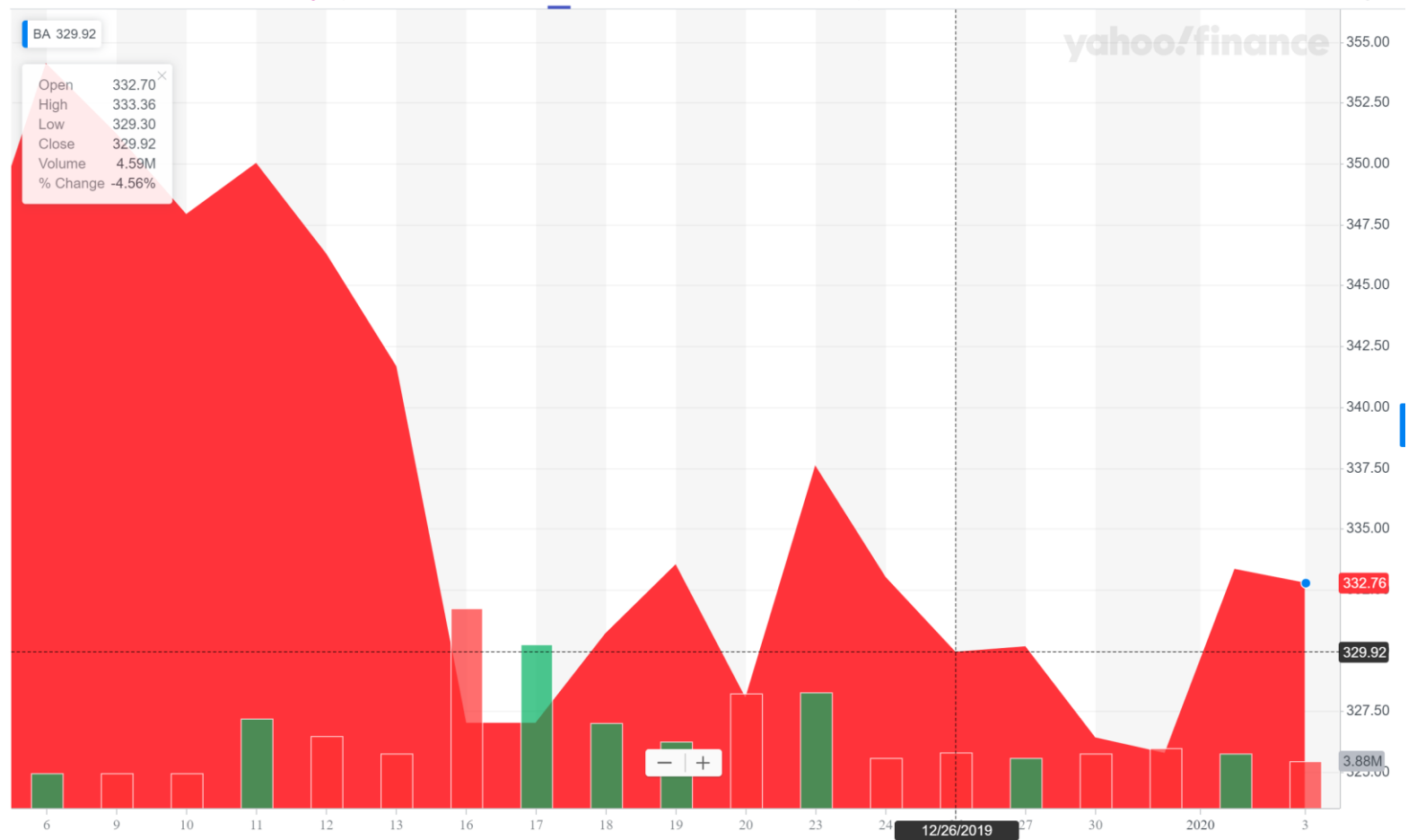
NYSE - NYSE Delayed Price. Currency in USD

332.76 -0.56 (-0.17%) **328.30** -4.46 (-1.34%)

At close: January 3 4:00PM EST

Pre-Market: 9:26AM EST

⊕ Indicators ⊕ Comparison ⚡ Events **P** 📅 Date Range 1D 5D **1M** 3M 6M YTD 1Y 2Y 5Y Max 📄 Interval 1D 📊 Area 🖌 Draw ⚙ Set



Slack Technologies, Inc. (WORK) ☆

NYSE - NYSE Delayed Price. Currency in USD

22.46 -0.56 (-2.43%) **22.22** -0.24 (-1.07%)

At close: January 3 4:01PM EST

Pre-Market: 9:20AM EST

Indicators

Comparison

Events

Date Range

1D

5D

1M

3M

6M

YTD

1Y

2Y

5Y

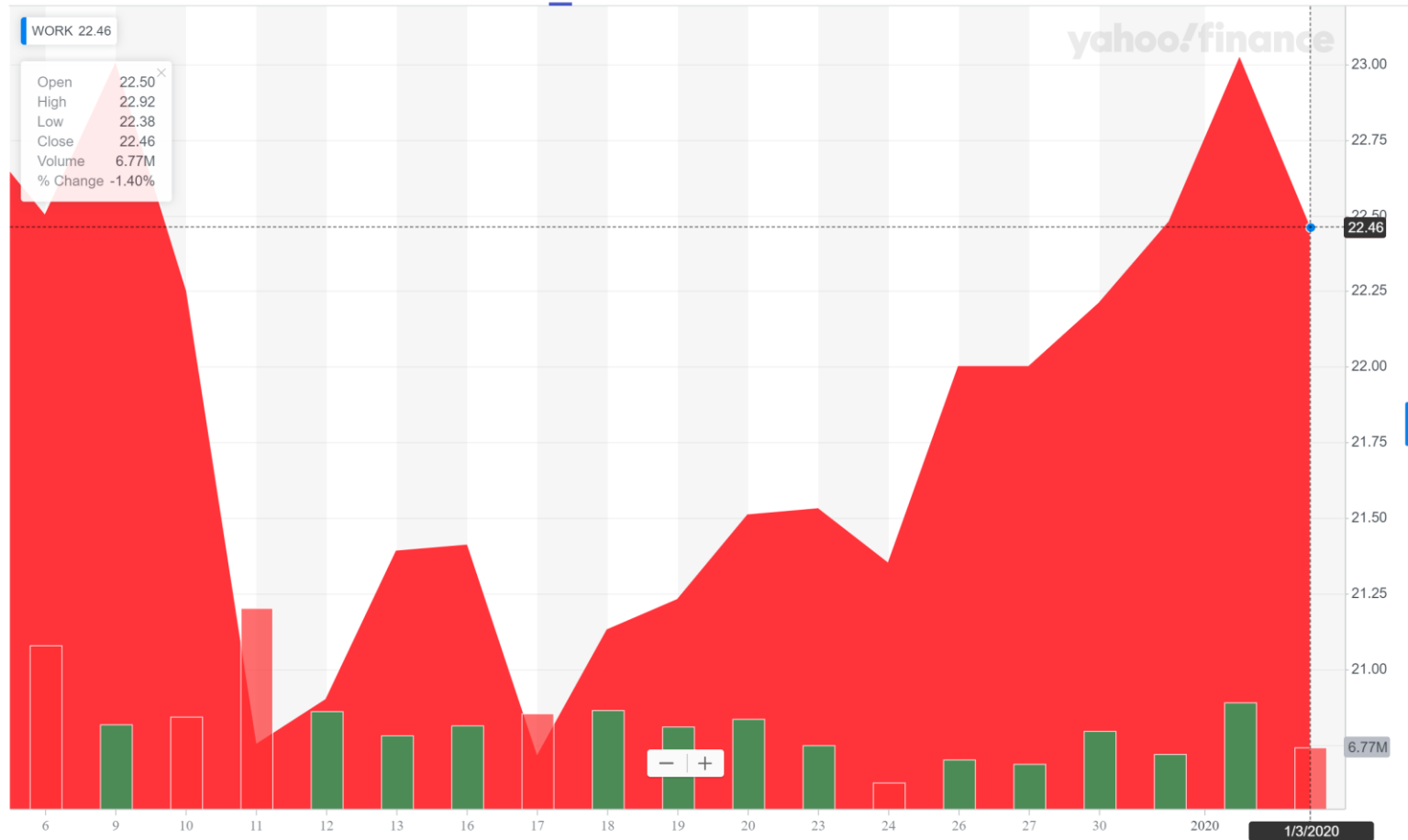
Max

Interval 1D

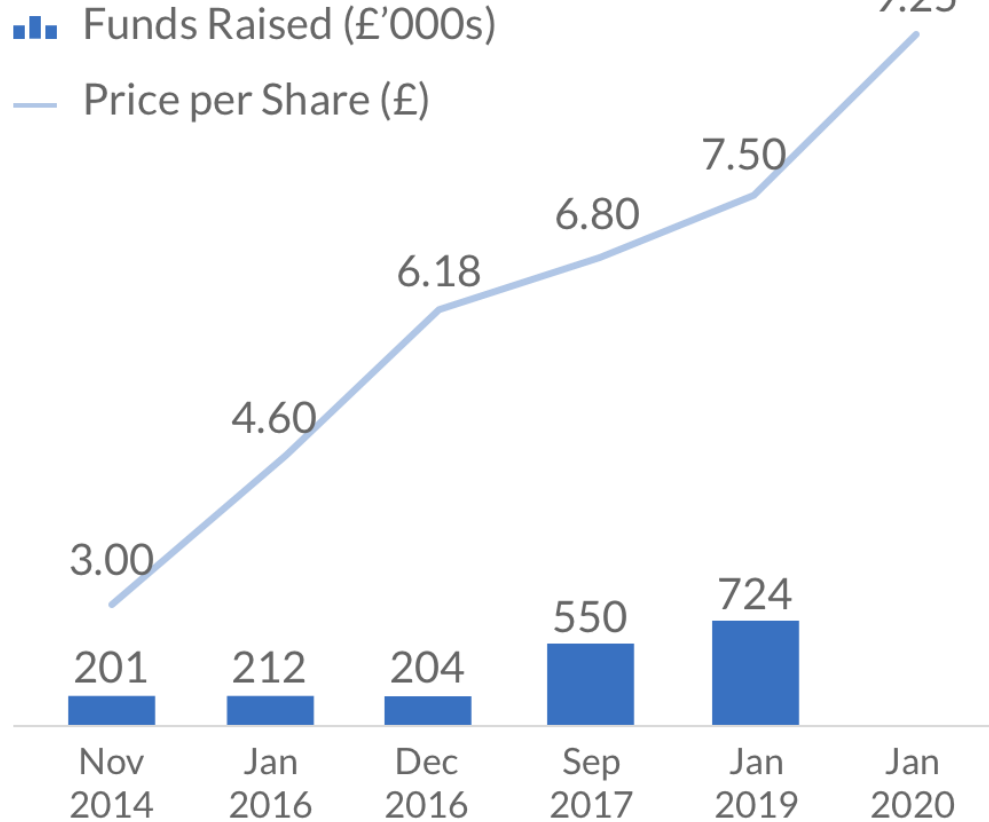
Area

Draw

Settings



FUNDRAISING AND SHARE PRICE





Personalised financial intelligence. Clients inc BNP Paribas & Raiffeisen Bank. Partnered with Bloomberg.

 London, United Kingdom

www.cityfalcon.com

Finance & Payments

Digital

Mixed B2B/B2C

EIS

INVESTMENT
SOUGHT:

£150,000

EQUITY
OFFERED:

2.46%

FUNDED ✓ 23 Nov 2018

INVESTMENT
AMOUNT:

£746,955

VALUATION
(PRE-MONEY):

£5,951,955

Follow-on



Investor

Entrepreneur

Institution

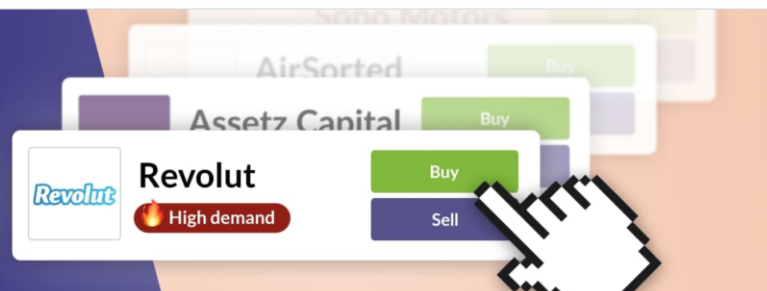


Login

Sign up

BUY & SELL
shares in the hottest start-ups
Seedrs revolutionary secondary market.

[Learn how it works](#)



Secondary market

The market is closed and will open on Tuesday, 7 January at 11am GMT.

Filter

Available shares

288 businesses

Businesses	Indicative Valuation	↓ Change (%)	No. of investors	Available shares
Airsorted	£35.7M	3355%	2,208	£17,353
DeskLodge	£3.1M	2400%	233	£2,000
LANDBAY	£50.8M	1715%	791	£9,031
Your Welcome	£9.8M	1124.1%	148	£330
Senta	£2M	1120.4%	425	£3,610
Wriggle	£6.1M	941.7%	1,432	£35,015
Moteefe	£44.2M	926.4%	244	£3,548
IRAN Wallet	£2.1M	515%	15	£1,500

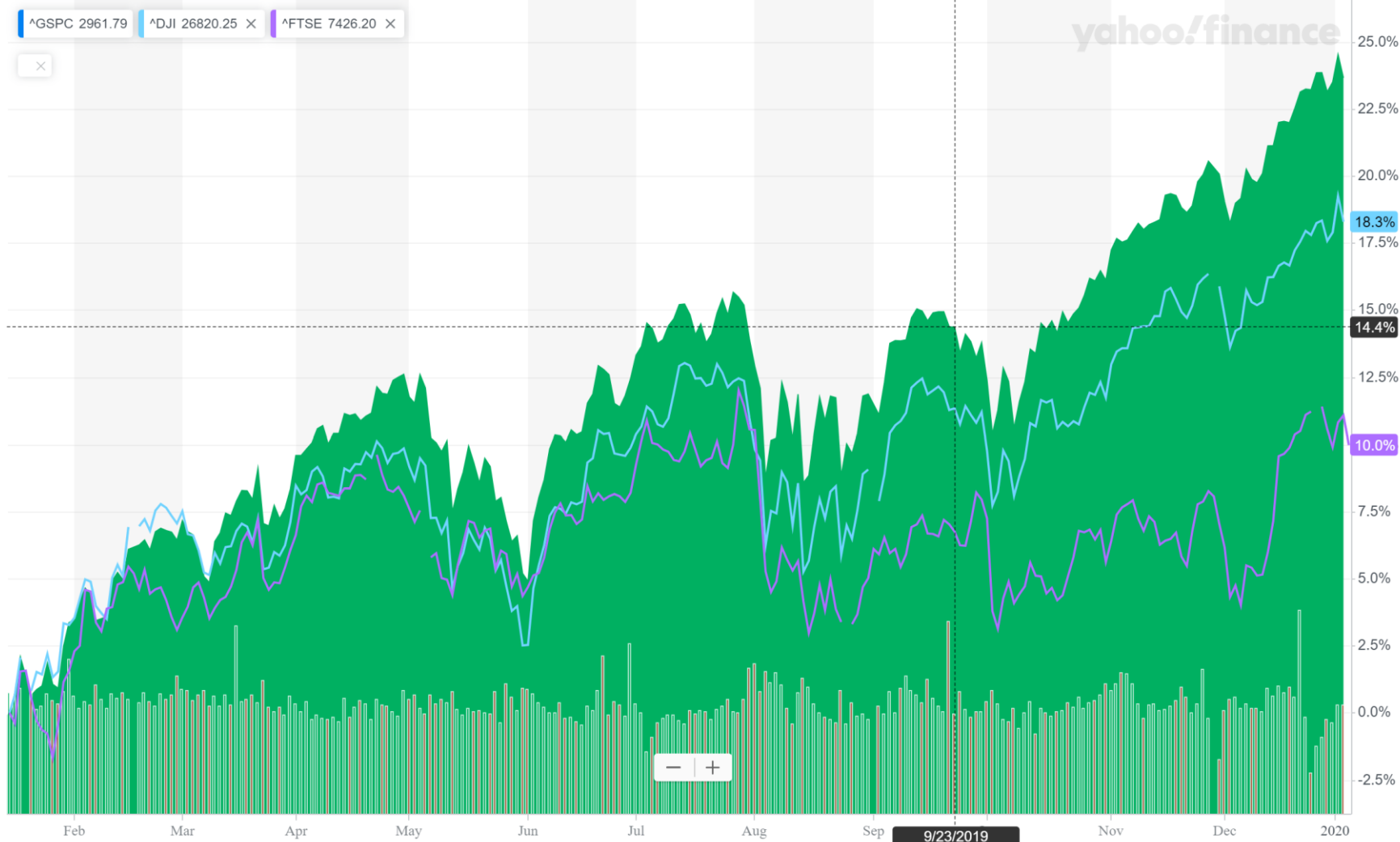
Investing carries risks, including loss of capital and illiquidity. Please read our [Risk Warning](#) before investing.

2019

^GSPC 2961.79 ^DJI 26820.25 × ^FTSE 7426.20 ×

yahoo!finance

×

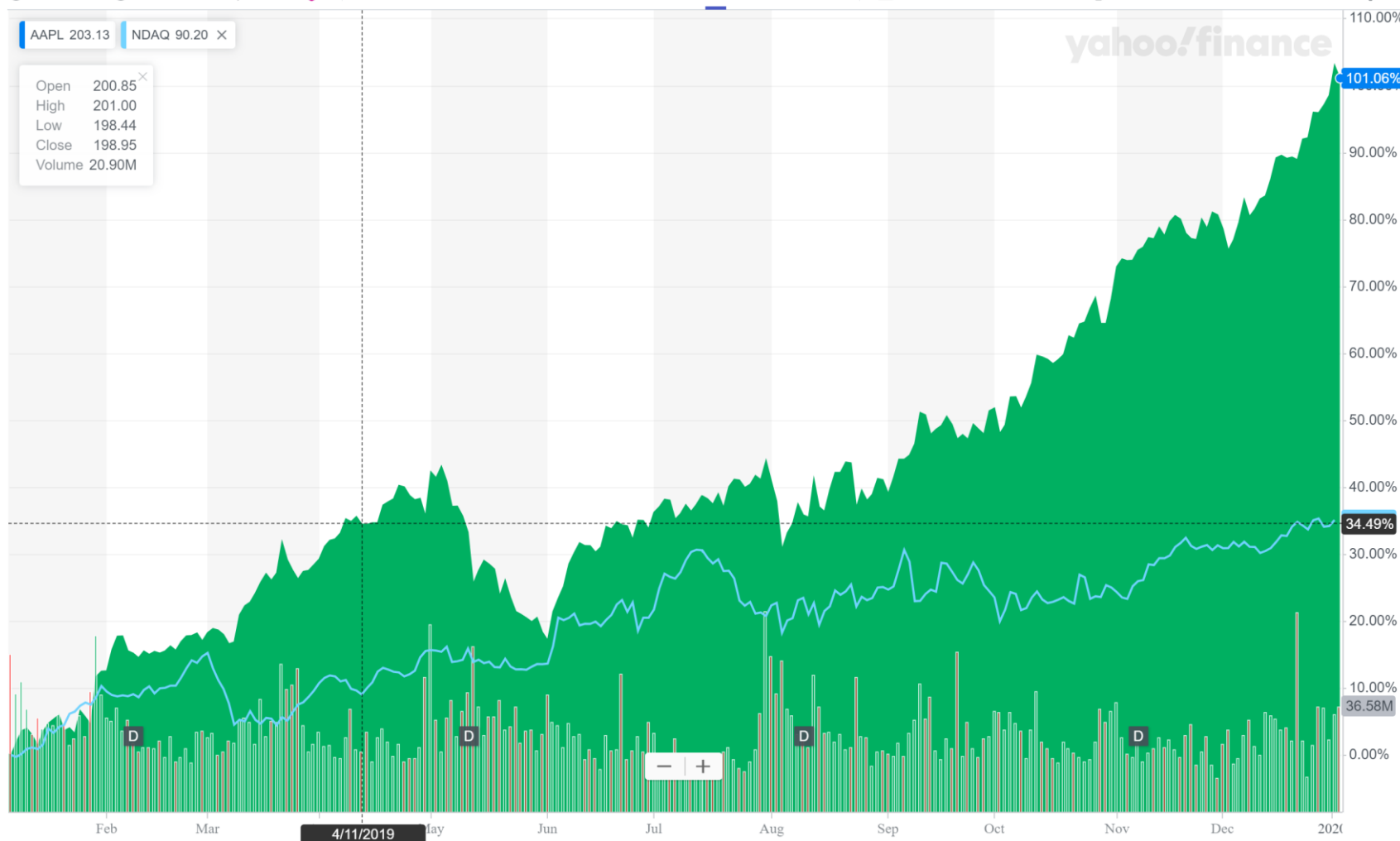


- +

AAPL 203.13 NDAQ 90.20

yahoo!finance

Open 200.85
High 201.00
Low 198.44
Close 198.95
Volume 20.90M



Top and Flops

Luceco led 2019 U.K. stock gains; Metro Bank slumped most

Company	YTD Performance	Company	YTD Performance
Luceco	267% ▲	Indivior	-65 ▼
Future	205 ▲	De La Rue	-66 ▼
Pets at Home	142 ▲	Intu Properties	-70 ▼
JD Sports	142 ▲	Ted Baker	-73 ▼
Dunelm	117 ▲	Funding Circle	-74 ▼
IWG	109 ▲	Amigo Holdings	-75 ▼
Spirent	107 ▲	Kier Group	-76 ▼
Reach	103 ▲	Petra Diamonds	-77 ▼
Games Workshop	101 ▲	Sirius Minerals	-83 ▼
Petropavlovsk	101 ▲	Metro Bank	-88 ▼

Source: Bloomberg

Note: Performance as of Dec. 31, 11am CET



Last year's worst stocks were some of 2019's best. Here are 2 pros' favorites

Among those in the comeback zone are:


- [Coty](#), down 67% for 2018 and now up 78% so far in 2019;
- [General Electric](#), down 57% for 2018 and up 51% this year;
- [Perrigo](#), down 56% for 2018 and up 39% this year;
- [Lennar](#), down 38% for 2018 and up 52% this year;
- [Applied Materials](#), down 36% for 2018 and up 78% this year;
- and [Tyson Foods](#), down 34% for 2018 and up 66% this year.

NYSE - NYSE Delayed Price. Currency in USD

At close: January 3 4:04PM EST

⊕ Indicators

⊕ Comparison

Events 

 Date Range

1D

5D 1

M 31

6M

YTD

1Y

2Y

5Y

Max



interval

1D ▾

area ▾



Draw

Settin

CMG 816.75

^GSPC 3153.63 X

80.00%

70.00%

100%

100%

100%

100%

[illegible]

20.00%

1000

100%

100%

- | +

422 70k

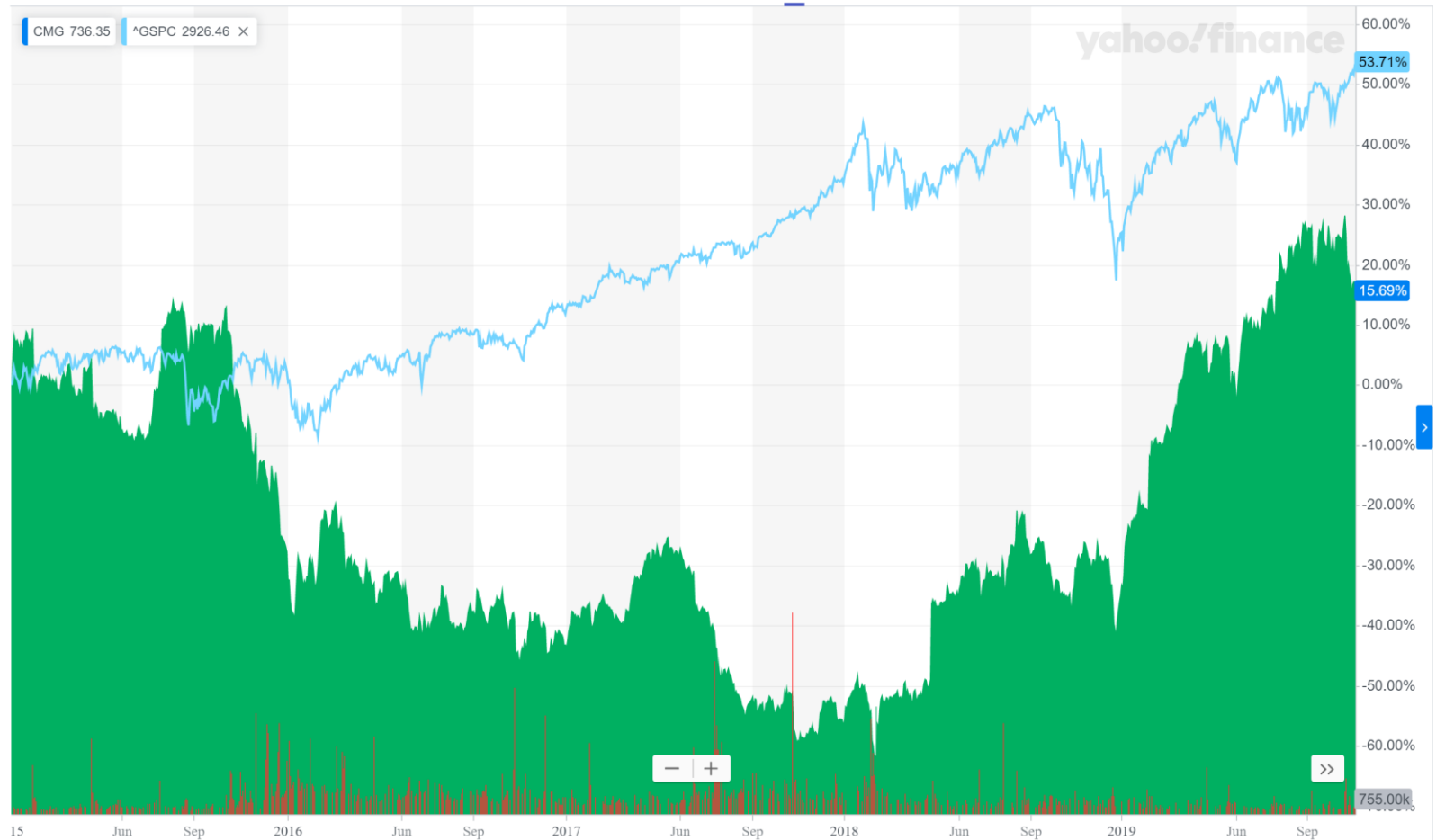
Chipotle Mexican Grill, Inc. (CMG) ☆

NYSE - NYSE Delayed Price. Currency in USD

865.13 +6.94 (+0.81%)

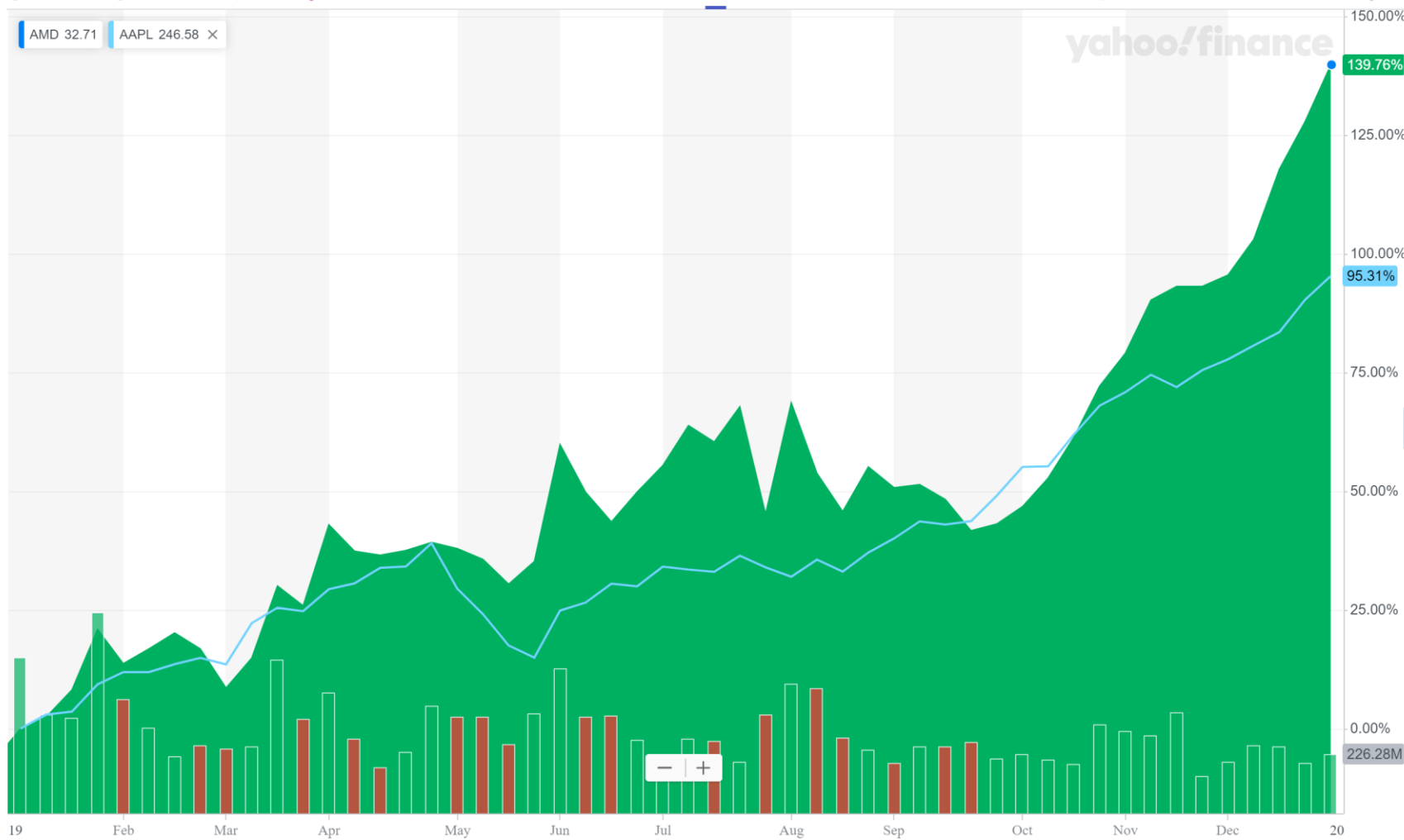
At close: January 3 4:04PM EST

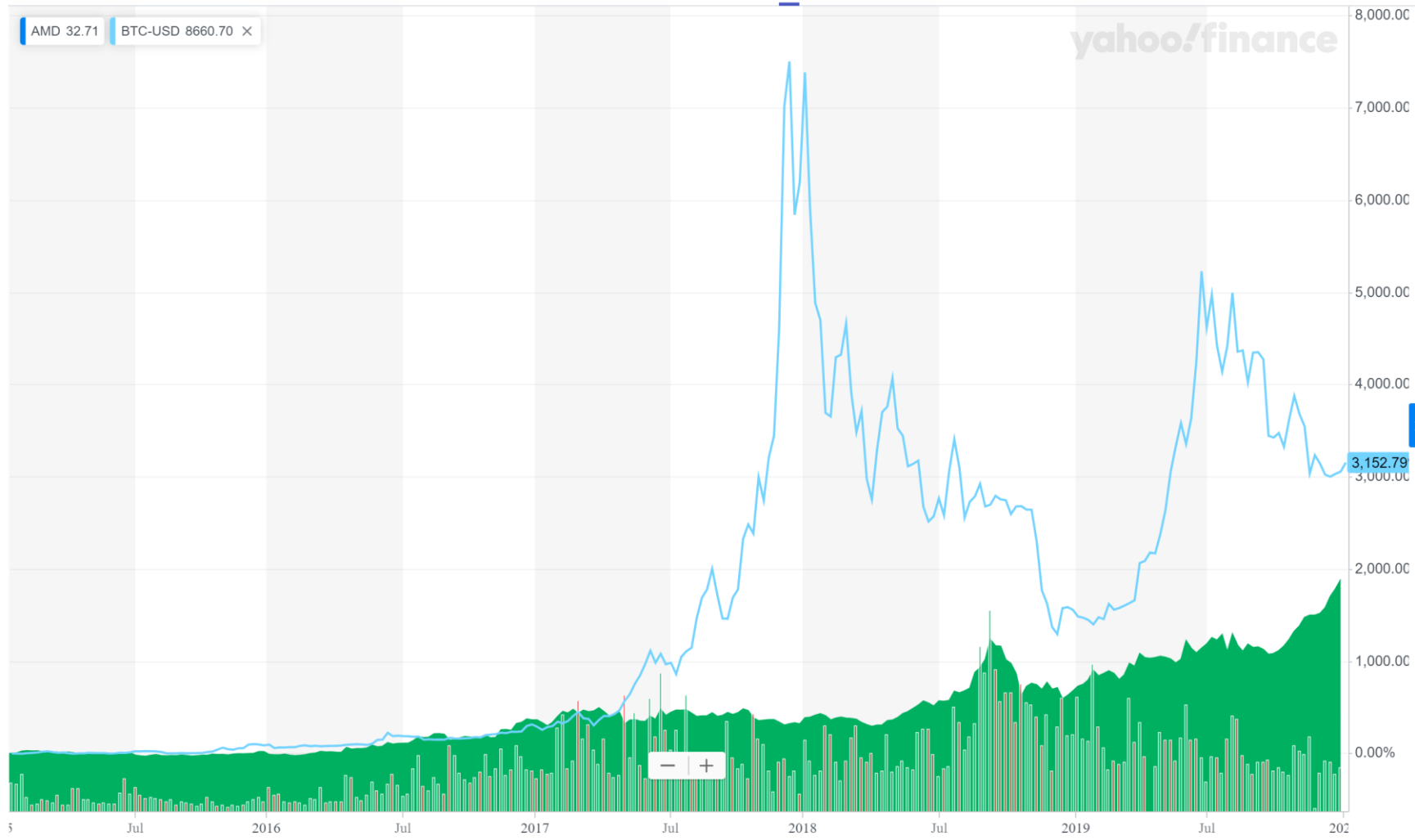
⊕ Indicators ⊕ Comparison ⚡ Events 📅 Date Range 1D 5D 1M 3M 6M YTD 1Y 2Y **5Y** Max 📅 Interval 1D 📊 Area 🖌 Draw ⚙ Setting



AMD 32.71 AAPL 246.58 X

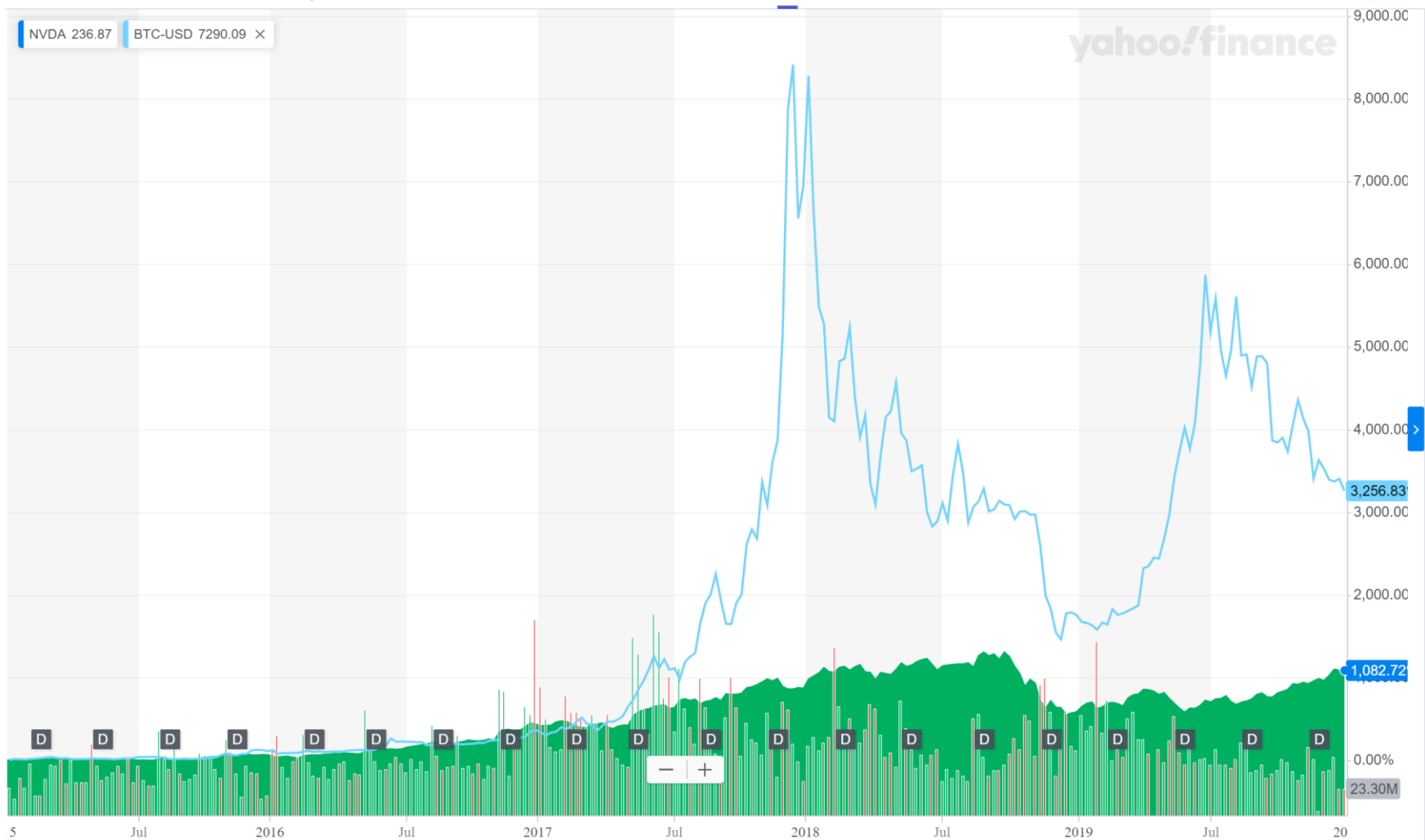
yahoo!finance

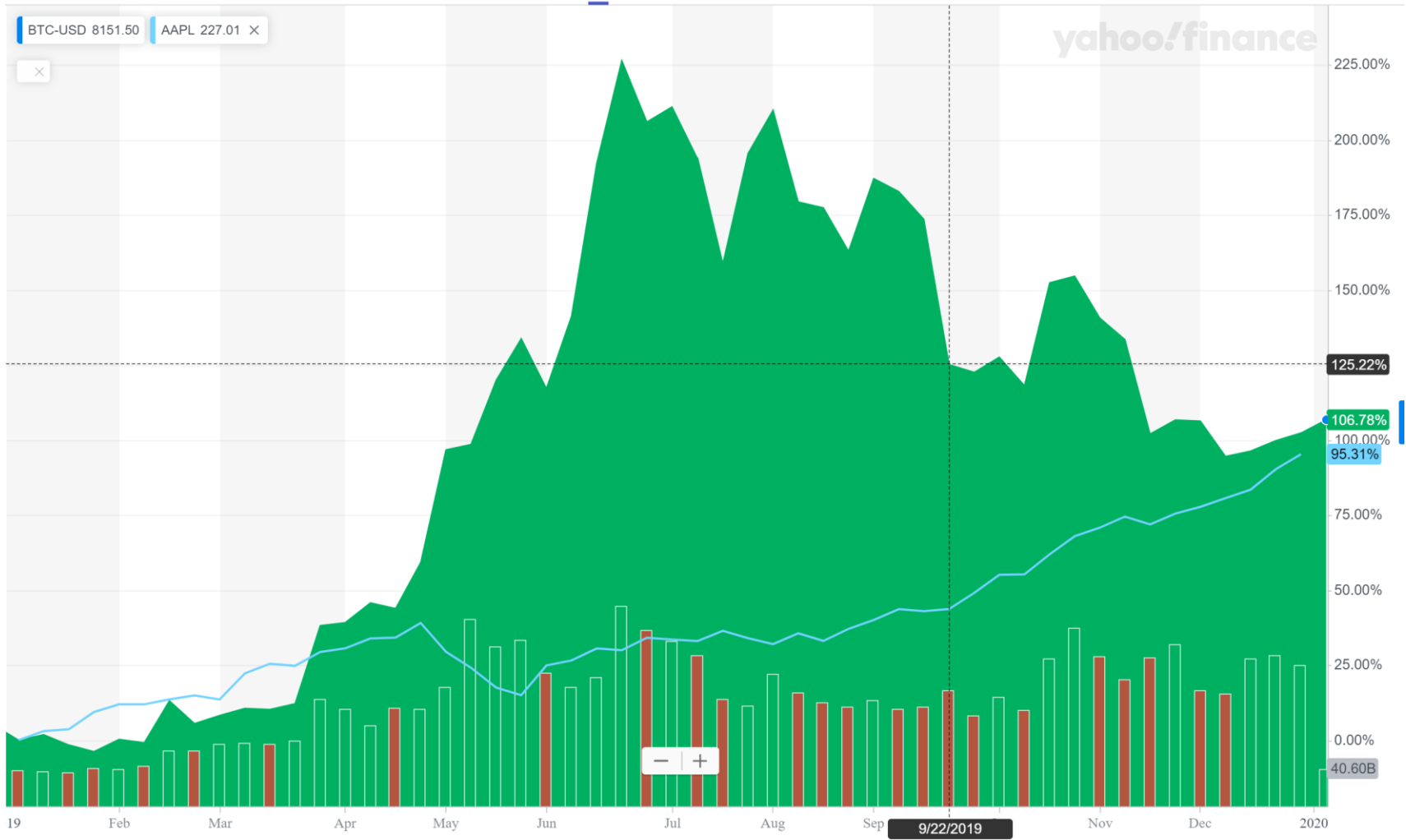


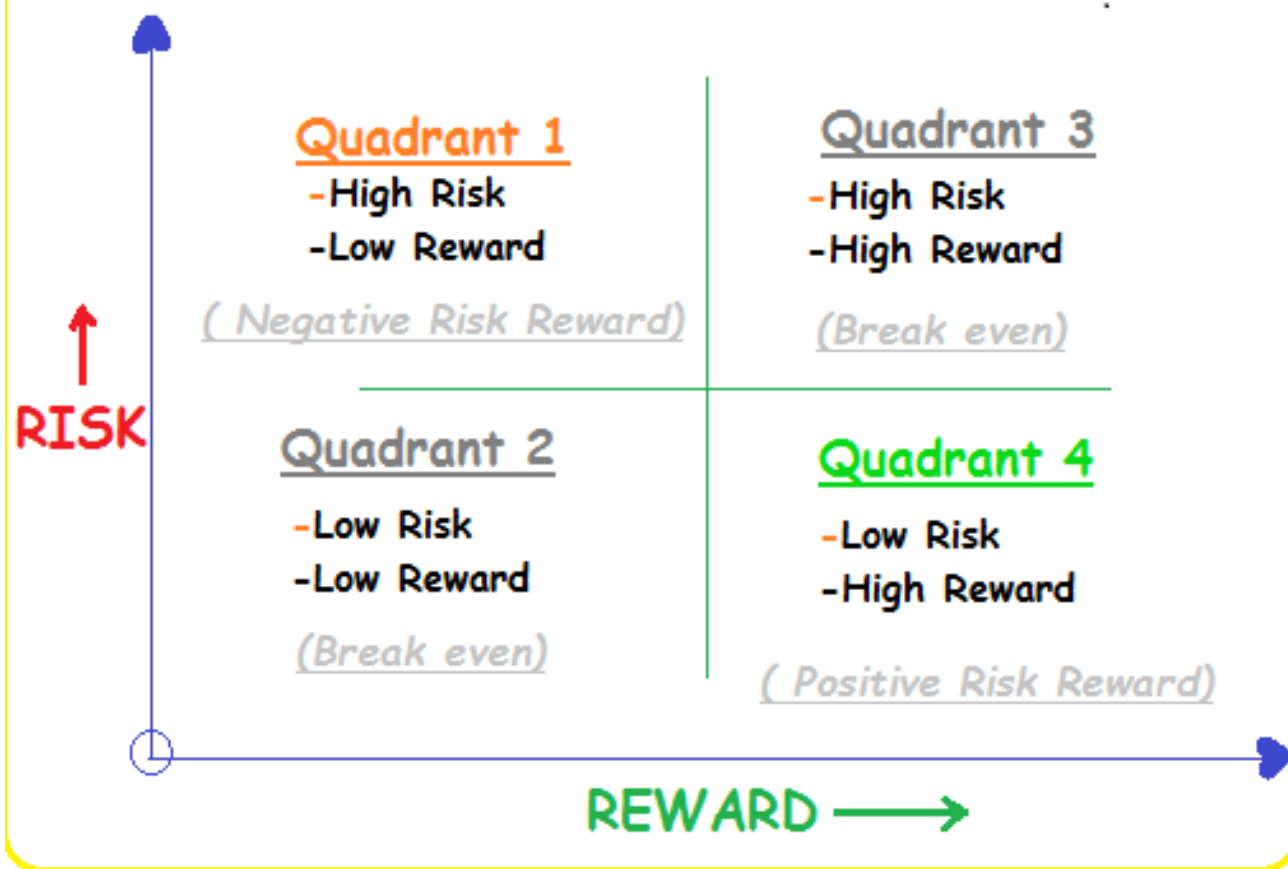


NVDA 236.87 BTC-USD 7290.09 X

yahoo!finance







Formula and Calculation for Sharpe Ratio

$$\text{Sharpe Ratio} = \frac{R_p - R_f}{\sigma_p}$$

where:

R_p = return of portfolio

R_f = risk-free rate

σ_p = standard deviation of the portfolio's excess return

© Corporate Finance Institute®. All rights reserved.

Sharpe Ratio Calculator

Time Period	Rx	Rf	Excess Return
1	20%	3%	17%
2	7%	3%	4%
3	3%	3%	0%
4	-5%	3%	-8%
5	18%	3%	15%
6	4%	3%	1%
7	7%	3%	4%
8	9%	3%	6%

Generally Accepted Sharpe Ratio Brackets:

Less than 1	Bad
1 - 1.99	Acceptable
2 - 2.99	Great
More than 3	Excellent

Sharpe Ratio = (Expected Portfolio Return - Risk Free Rate) / Standard Deviation of Portfolio

SHARPE RATIO =	0.60	Bad
Expected Portfolio Return (Rx)	8%	
Risk Free Rate (Rf)	3%	
Standard Deviation of Rx	8%	

How to interpret a Sharpe ratio?

- A ratio higher than 1.0 is considered acceptable.
- A ratio higher than 2.0 is considered as very good.
- A ratio of 3.0 or higher is considered excellent.
- A ratio under 1.0 is considered suboptimal.
- Negative Sharpe ratio means the risk-free rate is greater than the portfolio's return, or the portfolio's return is expected to be negative.

Top 100 cryptocurrencies by Sharpe ratio (from January 2019 onwards)

sentiment

♥ 8



#	Asset	Sharpe Ratio	#	Asset	Sharpe Ratio	#	Asset	Sharpe Ratio	#	Asset	Sharpe Ratio
1	binance-coin	2.63	26	gxchain	0.89	51	maker	0.38	76	verge	-0.24
2	chainlink	2.41	27	bread	0.87	52	qtum	0.35	77	ark	-0.26
3	bitcoin	2.37	28	basic-attention-token	0.86	53	dash	0.33	78	steem	-0.28
4	rchain	1.76	29	gnosis-gno	0.77	54	loopring	0.32	79	iota	-0.37
5	prizm	1.73	30	eos	0.77	55	komodo	0.30	80	funfair	-0.37
6	b2bx	1.73	31	ethereum	0.76	56	digixdao	0.27	81	gas	-0.38
7	kucoin-shares	1.69	32	wax	0.70	57	icon	0.21	82	ripple	-0.38
8	litecoin	1.49	33	storj	0.68	58	golem-network-tokens	0.14	83	dent	-0.38
9	blackmoon	1.49	34	vertcoin	0.68	59	status	0.12	84	syscoin	-0.39
10	tezos	1.49	35	kyber-network	0.67	60	digibyte	0.09	85	aion	-0.39
11	hypercash	1.44	36	neo	0.66	61	qash	0.06	86	siacoin	-0.44
12	bitcoin-cash	1.26	37	nuls	0.63	62	dai	0.06	87	electroneum	-0.59
13	enjin-coin	1.22	38	cybermiles	0.62	63	decentraland	0.05	88	aeternity	-0.69
14	monero	1.17	39	nebulas-token	0.62	64	omisego	0.03	89	bancor	-0.69
15	monacoin	1.15	40	augur	0.62	65	tron	0.02	90	tether	-0.73
16	metal	1.11	41	groestlcoin	0.58	66	bitshares	0.01	91	nxt	-0.75
17	iot-chain	1.07	42	enigma	0.55	67	aelf	0.00	92	factom	-0.82
18	maidsafecoin	1.02	43	cardano	0.51	68	nem	-0.01	93	stellar	-0.86
19	metaverse	1.01	44	reddcoin	0.49	69	civic	-0.03	94	0x	-0.86
20	crypto-com	1.00	45	rlc	0.47	70	zencash	-0.03	95	revain	-0.99
21	decred	0.99	46	waltonchain	0.45	71	bitcoin-gold	-0.06	96	populous	-1.16
22	bibox-token	0.99	47	bytom	0.45	72	bitcoin-diamond	-0.09	97	eldoo	-1.23
23	sentiment	0.93	48	zcoin	0.43	73	lisk	-0.10	98	pivx	-1.24
24	aragon	0.91	49	nano	0.42	74	zcash	-0.18	99	stratis	-1.28
25	ethereum-classic	0.90	50	dogecoin	0.41	75	power-ledger	-0.22	100	waves	-1.45

very good good bad very bad



BREAKING Stocks making the biggest moves premarket: Exxon, Axon, Boeing, Nordstrom & more



Goldman sees one of its portfolios for clients tripling the return of the market next year

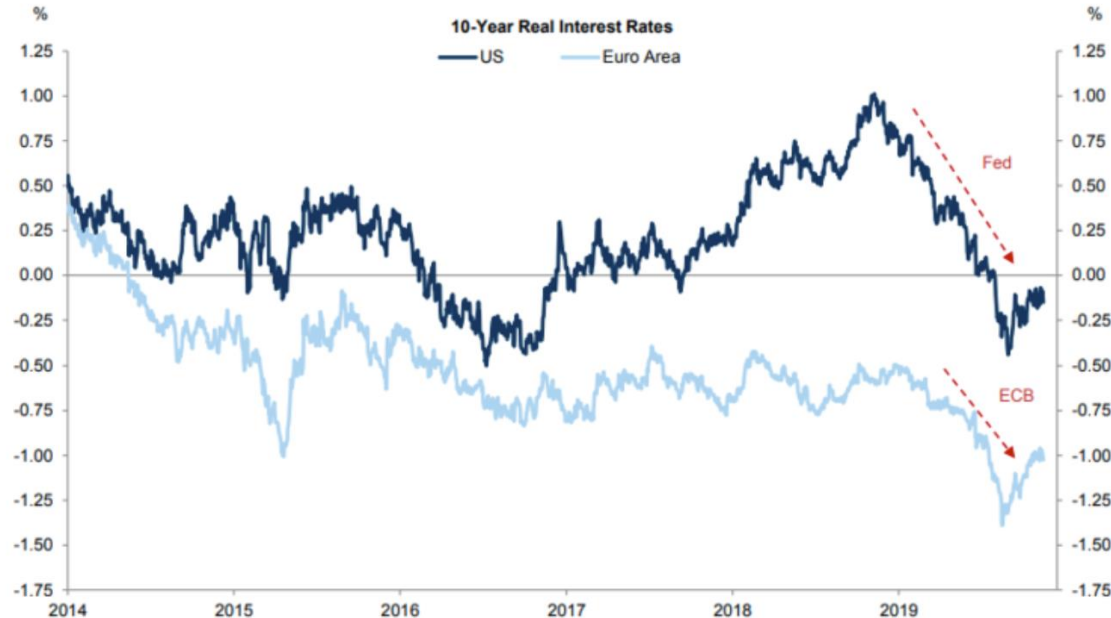
KEY POINTS

- Stocks in its 50-name high Sharpe ratio basket are forecast by the firm's analysts to generate a median 17% return over the next 12 months, about three times the firm's S&P 500 forecast of 6%.
- Goldman uses consensus 12-month price targets and options six-month implied volatility to measure Sharpe ratios.
- The portfolio has a track record of beating the market as it has outpaced the S&P 500's annual return by 5.7 percentage points on average during the last 20 years
- Stocks in Goldman's high Sharpe ratio basket include Netflix, T-Mobile, Coca-Cola, Citigroup, Visa and VeriSign.

2020

1. The beta view: Growth stabilization

Exhibit 1: Central Bank Support Lifted Markets in 2019



Source: Bloomberg, Goldman Sachs Global Investment Research

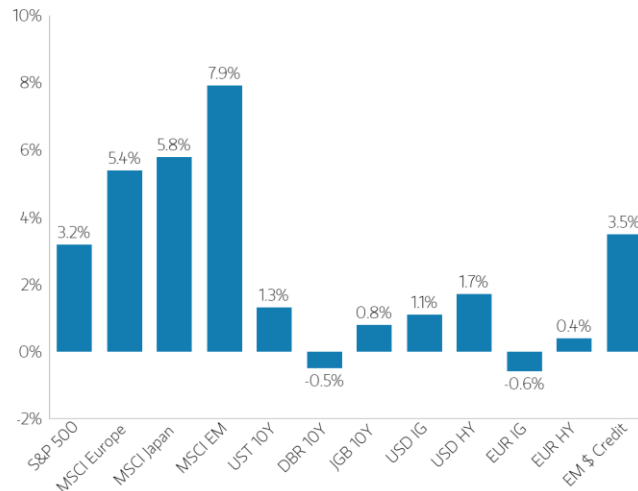
Goldman Sachs

According to Goldman, "risky assets benefited from central bank easing in 2019, but now growth will need to drive returns."

Broadly speaking, U.S. risk assets are already fairly valued, but there are opportunities below the index, and in other regions and asset classes around the world. Here are seven key themes for 2020.

Real Expected Returns Across Major Markets Remain Low

(10 Year Real Expected Returns)



Source: Bloomberg, MSCI, RIMES, Morgan Stanley Research; Note: LT Avg = 20-year average

My 2020 Investment Themes

- Automation, Machine Learning, AI
- Biotechnology, anti-ageing
- SaaS
- Trade/Physical War-related?
- Bonds, and low risk instruments
- ESG - environmental, social and governance
- Startups

Beyond Meat extends its post-IPO surge to 734%, breaking the \$200-a-share threshold for the first time (BYND)

Carmen Reinicke

© Jul. 23, 2019, 10:54 AM



SHARE



Facebook/Beyond Meat

MARKET VIEW

Your Personalized Market Center

LEVI 19.19 +0.07 +0.37%

Best High Yield Savings Accounts & MMAs - January 2020



Min. for APY : \$5,000
APY: 1.95%

★★★★☆
Jan 6, 2020

BMO Harris Bank
Member FDIC | Money Market Account

Open Account



Min. for APY : \$0
APY: 1.70%

★★★★★
Jan 6, 2020

Capital One

Beyond Meat, Inc. (BYND) ☆
NasdaqGS - NasdaqGS Real Time Price. Currency in USD
74.64 -0.77 (-1.02%)
As of 10:39AM EST. Market open.

⊕ Indicators ⊕ Comparison ⚡ Events **P** 📅 Date Range 1D 5D 1M 3M 6M YTD 1Y 2Y **5Y** Max 📅 Interval 1W 📊 Area 📐 Draw ⚙️ Setti





Donald J. Trump ✓

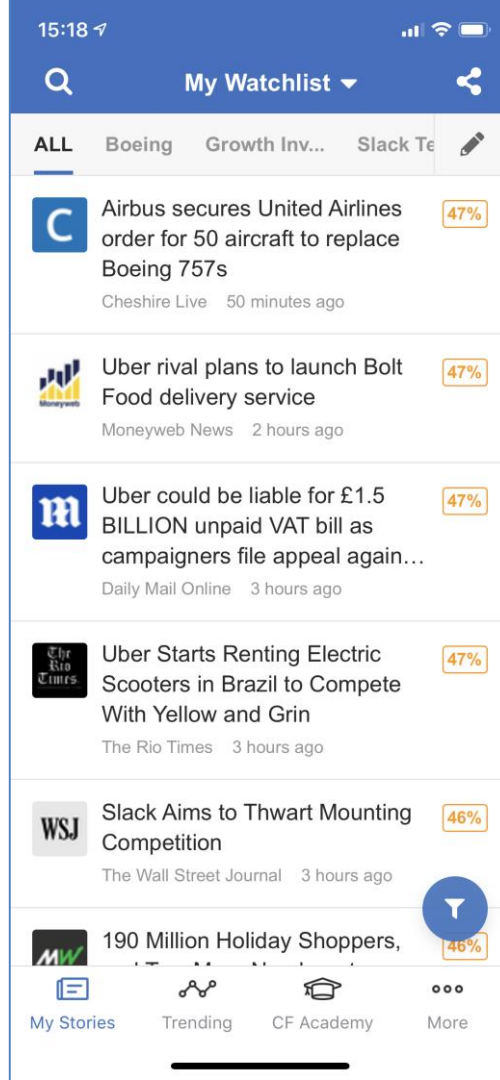
@realDonaldTrump



The United States just spent Two Trillion Dollars on Military Equipment. We are the biggest and by far the BEST in the World! If Iran attacks an American Base, or any American, we will be sending some of that brand new beautiful equipment their way...and without hesitation!

6:11 AM · Jan 5, 2020 · [Twitter for iPhone](#)

138.1K Retweets **627.4K** Likes



“If you aren’t thinking about owning a stock for ten years, don’t even think about owning it for ten minutes.”

- Warren Buffett